

Table AI.1 Net foreign debt structure, 2005-10 (\$A million, end-period)

	2005/06	2006/07	2007/08	2008/09	2009/10
Net foreign debt	494,866	539,760	600,441	624,274	671,885
Public sector	5,993	-15,619	32,775	39,348	108,592
General government	24,420	25,504	28,398	35,721	84,118
Financial corporations	.a	.a	.a	.a	.a
Reserve Bank	-62,867	-79,092	-35,183	-49,962	-41,798
Central Borrowing Authorities	40,280	44,782	48,360	59,063	72,577
Other financial corporations	.a	.a	.a	.a	.a
Non-financial corporations	.a 	.a	. a	.a	.a
Private sector	488,873	555,379	567,666	584,926	563,293
Financial corporations	397,211	443,474	435,855	420,554	404,599
Non-financial corporations	91,662	111,905	131,811	164,372	158,695

<sup>..</sup> Not available.

Source: Australian Bureau of Statistics (2010), Balance of Payments and International Investment Position - 5302.0, June.

a Included in totals where applicable but not available for publication.

Table AI.2 Merchandise exports by group of products, 2006-09 (US\$ and %)

	2006	2007	2008	2009
Total exports (US\$ million)	123,322.8	139,122.2	186,853.0	153,766.6
		(% of t	otal)	
Total primary products	69.3	67.8	73.8	72.5
Agriculture	18.0	16.1	14.0	15.3
Food	14.5	12.7	11.5	13.0
0412 Other wheat (including spelt) and meslin, unmilled	2.0	1.2	1.7	2.3
0112 Bovine meat, frozen	1.6	1.4	1.3	1.3
1121 Wine of fresh grapes (including fortified wine)	1.7	1.8	1.1	1.3
0111 Bovine meat, fresh, chilled	1.4	1.2	1.0	1.0
0121 Meat of sheep or goats	0.8	0.8	0.6	0.8
0222 Milk concentrated or sweetened	0.7	0.6	0.6	0.3
Agricultural raw material	3.4	3.4	2.4	2.3
2681 Wool, greasy (including fleece-washed wool)	1.2	1.4	0.9	0.8
Mining	51.4	51.7	59.9	57.2
Ores and other minerals	19.7	20.8	22.2	22.9
2815 Iron ores and concentrates, not agglomerated	8.8	9.5	13.5	15.
2852 Alumina (aluminium oxide)	3.6	3.5	2.8	2.4
2831 Copper ores and concentrates	2.5	2.3	1.8	1.5
2877 Manganese ores and concentrates	0.3	0.4	0.9	0
Non-ferrous metals	7.6	8.1	5.6	4.3
6841 Aluminium and aluminium alloys, unwrought	3.3	3.2	2.4	1.9
6821 Copper anodes; alloys; unwrought	1.6	1.5	1.2	1.0
Fuels	24.0	22.7	32.0	29.
3212 Other coal, whether or pulverized, not agglomerated	14.2	12.4	21.0	20.
3431 Natural gas, liquefied	3.1	3.0	4.2	3.9
3330 Crude oils of petroleum and bituminous minerals	4.1	4.8	4.7	3.
Manufactures	18.0	18.8	15.5	14.
Iron and steel	0.6	0.7	0.8	0.4
Chemicals	4.2	4.7	3.8	4.
5429 Medicaments, n.e.s.	1.7	1.9	1.4	1.
Other semi-manufactures	2.1	2.0	1.6	1.
Machinery and transport equipment	8.0	8.2	6.9	6.
Power generating machines	0.3	0.2	0.2	0
Other non-electrical machinery	2.0	2.1	1.8	1.9
Agricultural machinery and tractors	0.1	0.1	0.1	0.
Office machines & telecommunication equipment	1.4	1.4	1.2	1.
Other electrical machines	0.8	0.9	0.7	0.
Automotive products	2.6	2.7	2.3	1.
7812 Motor vehicles for the transport of persons, n.e.s.	1.8	1.7	1.7	0.
Other transport equipment	0.8	0.9	0.8	0.
Textiles	0.3	0.2	0.2	0.
Clothing	0.1	0.1	0.1	0.
Other consumer goods	2.7	2.8	2.2	2.
Other	12.7	13.4	10.7	12.
Gold	5.6	6.8	6.4	7.
9710 Gold, non-monetary (excl. gold ores and concentrates)	5.6	6.8	6.4	7.

Source: UNSD, Comtrade database (SITC Rev.3).

Table AI.3 Merchandise imports by group of products, 2006-09 (US\$ million and %)

	2006	2007	2008	2009
Total imports (US\$ million)	132,650.7	155,656.8	191,583.9	158,941.1
		(% of	total)	
Total primary products	19.9	20.2	22.7	20.0
Agriculture	5.5	5.7	5.4	6.2
Food	4.7	4.9	4.7	5.5
0989 Food preparations, n.e.s.	0.5	0.5	0.5	0.6
Agricultural raw material	0.8	0.8	0.7	0.7
Mining	14.5	14.4	17.2	13.9
Ores and other minerals	0.4	0.5	0.5	0.3
Non-ferrous metals	0.8	1.0	1.0	0.9
Fuels	13.2	13.0	15.7	12.7
3330 Crude oils of petroleum and bituminous minerals	7.6	7.8	7.9	6.1
3432 Natural gas, in the gaseous state	0.3	0.4	0.6	0.9
Manufactures	76.2	75.8	71.4	72.2
Iron and steel	1.9	2.0	2.4	1.8
Chemicals	10.6	10.7	10.4	10.8
5429 Medicaments, n.e.s.	3.1	3.0	2.7	3.3
5157 Other heterocyclic compounds; nucleic acids	0.8	0.8	0.6	0.6
Other semi-manufactures	7.0	7.0	6.6	6.9
Machinery and transport equipment	42.5	42.1	39.0	38.2
Power generating machines	1.3	1.3	1.5	1.8
Other non-electrical machinery	9.6	9.5	9.0	9.8
7439 Parts of machines and apparatus of 743.5 and 743.6	0.1	0.3	0.1	0.8
Agricultural machinery and tractors	0.7	0.5	0.7	0.8
Office machines & telecommunication equipment	11.7	11.2	9.4	10.7
7643 Radio or television transmission apparatus	1.8	1.4	1.1	1.4
7611 Color television receivers	1.1	1.1	1.0	1.4
7522 Digital automatic data processing machines ()	1.1	1.2	1.1	1.3
7638 Sound/video recording/reproducing apparatus	0.9	0.8	0.7	0.8
7523 Digital processing units ()	0.8	0.9	0.7	0.7
7599 Parts and accessories of 751.1, 751.2, 751.9 and 752	1.2	0.7	0.5	0.5
Other electrical machines	4.0	4.0	3.7	4.0
Automotive products	11.8	12.6	11.3	9.5
7812 Motor vehicles for the transport of persons, n.e.s.	7.1	7.4	6.5	5.8
7821 Goods vehicles	2.5	2.9	2.8	2.1
7843 Other motor vehicle parts and accessories of 722, 781 to 783	1.3	1.3	1.1	1.0
Other transport equipment <sup>a</sup>	4.2	3.7	4.0	2.3
Textiles	1.4	1.3	1.2	1.2
Clothing	2.5	2.4	2.2	2.6
Other consumer goods	10.4	10.3	9.7	10.8
8722 Instruments used in medical, surgical or veterinary sciences	0.6	0.6	0.6	0.7
8943 Articles for funfair, table or parlour games	0.3	0.4	0.5	0.6
8996 Orthopaedic appliances; artificial parts of the body, etc.	0.6	0.6	0.5	0.6
Other	3.9	4.0	5.9	7.8
Gold	3.3	3.3	4.3	4.6
9710 Gold, non-monetary (excl. gold ores and concentrates)	3.3	3.3	4.3	4.6

Please note that most aircraft imports were made confidential in Australian Bureau of Statistics trade data from September 2008 onwards and from that date are therefore excluded from 'Other transport equipment' and included in "Other".

Source: UNSD, Comtrade database (SITC Rev.3).

Table AI.4 Merchandise exports by destination, 2006-09 (US\$ and %)

	2006	2007	2008	2009
Total exports (US\$ million)	123,322.8	139,122.2	186,853.0	153,766.6
		(%	of total)	
America	8.7	8.4	7.6	6.9
United States	6.2	6.0	5.5	4.9
Other America	2.6	2.4	2.2	2.1
Canada	1.0	1.1	0.7	0.7
Europe	13.1	12.8	11.2	9.2
EU(27)	12.5	11.4	10.5	8.7
United Kingdom	5.0	4.2	4.2	4.6
The Netherlands	1.7	1.7	1.6	1.0
Germany	0.8	0.8	0.8	0.7
France	0.8	0.9	0.8	0.6
EFTA	0.3	1.1	0.3	0.3
Other Europe	0.3	0.3	0.5	0.2
Commonwealth of Independent States (CIS)	0.5	0.5	0.7	0.4
Africa	2.5	2.4	2.0	1.7
South Africa	1.4	1.5	1.1	0.8
Middle East	3.8	4.1	4.0	3.4
United Arab Emirates	1.2	1.8	1.8	1.1
Kingdom of Saudi Arabia	1.3	1.2	1.1	0.9
Asia	70.1	70.5	73.1	77.5
China	12.5	14.0	14.6	21.7
Japan	19.8	19.0	22.9	19.5
Six East Asian Traders	20.5	20.2	20.3	19.2
Korea, Rep. of	7.5	8.0	8.3	8.0
Chinese Taipei	3.8	3.5	3.7	3.3
Singapore	2.8	2.4	2.8	2.7
Thailand	2.6	2.6	2.4	2.2
Malaysia	1.7	1.9	1.8	1.6
Hong Kong, China	1.9	1.7	1.4	1.5
Other Asia	17.4	17.3	15.4	17.1
India	5.4	5.5	6.1	7.4
New Zealand	5.5	5.6	4.2	4.0
Indonesia	2.7	2.3	1.9	2.1
Papua New Guinea	0.9	1.0	0.7	0.9
Viet Nam	1.0	0.8	0.7	0.7
Other	1.4	1.4	1.3	1.0
Memorandum:				
APEC	71.7	71.6	73.1	75.3
ASEAN	11.5	10.8	10.3	10.0

Source: UNSD, Comtrade database (SITC Rev.3).

Table AII.1 Principal notifications under WTO Agreements, 2007 to 20 December 2010

Agreement	Requirement/content	Document symbol and date of latest notification
Agreement on Agriculture		
Articles 10 and 18.2	Table ES.1, ES.2 and ES.3 – Export subsidies	G/AG/N/AUS/80, 13 August 2010
Article 16.2	Table NF.1 - Monitoring of the Follow-Up to the Decision on Measures Concerning the Possible Negative Effects of the Reform Programme on Least Developed and Net Food-Importing Developing Countries	G/AG/N/AUS/81, 27 August 2010
Article 18.2	Table MA.1 – Tariff quotas	G/AG/N/AUS/1/Rev.1, 27 August 2010
Article 18.2	Table MA.2 – Imports under tariffs quotas	G/AG/N/AUS/78, 13 August 2010
Article 18.2	Table DS.1 and the relevant supporting tables – Domestic support	G/AG/N/AUS/76, 13 July 2010
Article 18.3	Table DS.2 – New or modified domestic support measures exempt from reduction	G/AG/N/AUS/77, 13 July 2010
Article 5.7 and 18.2	Table MA.5 – Use of special safeguard provisions	G/AG/N/AUS/79, 13 August 2010
General Agreement on Tarif	ffs and Trade (GATT) 1994	
Article XVII:4(a)	Notification of the understanding on the interpretation of Article XVII on State-trading	G/STR/N/13/AUS, 13 September 2010
Article XXIV:7(a) – Free-trade Areas	Free-trade agreement between Australia, Brunei Darussalam, Cambodia, Indonesia, Malaysia, Myanmar, New Zealand, the Philippines, Singapore, Thailand, and Viet Nam	WT/REG284/N/1, S/C/N/545, 9 April 2010
	Free-trade agreement between Australia and Chile	WT/REG263/N/1, S/C/N/484, 5 March 2009
Article XXVIII:5	Modification of schedules (reserve the right to modify schedules for a three-year period)	G/MA/209, 1 October 2008
Agreement on Implementati	on of GATT Article VI of the GATT 1994 (Anti-dumping)	
Article 16.4	Ad hoc reports of anti-dumping actions	G/ADP/N/200, 21 May 2010
	Semi-annual reports of anti-dumping actions (taken within the preceding six months)	G/ADP/N/202/AUS, 7 September 2010
General Agreement on Trad	e in Services	
Article III:3		S/C/N/542, 1 April 2010
Article V:7(a)	Free-trade agreement between Australia, Brunei Darussalam, Cambodia, Indonesia, Malaysia, Myanmar, New Zealand, the Philippines, Singapore, Thailand and Viet Nam	WT/REG284/N/1, S/C/N/545, 9 April 2010
	Free-trade agreement between Australia and Chile	WT/REG263/N/1, S/C/N/484, 5 March 2009
Article VII:4	Existing Article VII:1 recognition measures	S/C/N/538, 18 March 2010
Agreement on Rules of Original	in	
Article 5.1	Preferential rules of origin	G/RO/N/51, 1 June 2007
Agreement on Safeguards		
Article 12.1(a) and (b)	Information to be notified to the Committee where a safeguard investigation is terminated with no safeguard measure imposed	G/SG/N/9/AUS/2, 10 April 2009
	Preliminary determination – findings	G/SG/N/8/AUS/2, 21 December 2007
	Initiation of an investigation and the reason for it	G/SG/N/6/AUS/2, 30 October 2007
Agreement on the Application	on of Sanitary and Phytosanitary Measures	
Article 7 and Annex B	Transparency of regulations	68 notifications made during period 2007-10 (the latest in: G/SPS/N/AUS/257, 17 November 2010)
Agreement on Subsidies and	Countervailing Measures	
Article 25.1	Notification of subsidies	G/SCM/N/186/AUS/, 19 October 2009

Agreement	Requirement/content	Document symbol and date of latest notification				
Article 25.11	Ad hoc reports on countervailing duty actions	G/SCM/N/209, 20 May 2010				
	Semi-annual report on countervailing duty actions	G/SCM/N/212/AUS, 8 September 2010				
Agreement on Technical Barri	Agreement on Technical Barriers to Trade (TBT)					
Articles 2.9, 10.6 and other	Proposed and adopted technical regulations	11 notifications made during period 2007-10 (the latest in: G/TBT/N/AUS/64, 28 May 2010)				
Agreement on Trade-Related	Agreement on Trade-Related Aspects of Intellectual Property Rights					
Article 63.2	Laws and regulations	IP/N/1/AUS/3, 27 June 2008				
Article 69	Contact points	IP/N/3/Rev.9/Add.3, 16 February 2007				

Source: WTO documents.

Table AIII.1 Subsidies notified under WTO provisions, 2007/08 and 2008/09 (\$A million)

	Type of subsidy	Expiry date	2007/08	2008/09
I. Federal Programme				
Agriculture				
Dairy Industry Adjustment Package (DIAP)	Grants	23 February 2009	206.5	0.169 <sup>a</sup>
Environment				
LPG Vehicle Scheme	Grants	30 June 2014	163.42	169.78
Forestry				
Tasmanian Forest Industry Development Programme		30 June 2009	21.23	25.35
Γasmanian Country Sawmills Assistance Programme		30 June 2009	1.77	1.42
Fasmanian Softwood Industry Development Programme	Grants	30 June 2009	3.00	8.49
nnovation				
Commercial Ready	Grants	2011-12	135.94	84.58 <sup>b</sup>
Climate Ready	Grants	30 June 2012		15.58 <sup>b</sup>
Renewable Energy Development Initiative	Grants	2010-11	17.22 <sup>b</sup>	18.33 <sup>b</sup>
Biotechnology Innovation Fund <sup>c</sup>	Grants	30 September 2004	$0.01^{b}$	
Innovation Access Programme	Grants	2007-08	1.14 <sup>b</sup>	0.00
Industry Cooperative Innovation Programme (ICIP)	Grants	June 2011	4.53 <sup>b</sup>	$4.88^{b}$
Commercialising Emerging Technologies (COMET)	Grants	30 June 2011	13.97 <sup>b</sup>	11.35 <sup>b</sup>
International Science Linkages Programme	Grants	Undefined		1.36 <sup>d</sup>
Intermediary Access (Pilot) Programme (IAP)	Funding of services	30 June 2008	0.49 <sup>b</sup>	$0.12^{b}$
Manufacturing industry				
Automotive Competitiveness & Investment Scheme ACIS)	Duty credit	31 December 2010	506.93	479.15
Automotive Transformation Scheme (ATS) <sup>e</sup>	Grants (for eligible expenditures)	31 December 2020		
Green Car Innovation Fund	Grants	10 years as of 2009-10		
Automotive Industry Structural Adjustment Programme (AISAP)	Grants	30 June 2011	.f	. f
Automotive Supply Chain Development Programme	Grants	30 June 2013		••
Pharmaceuticals Partnerships Programme (P <sup>3</sup> )	Grants	30 June 2009	24.6 <sup>b</sup>	
Sugar Industry Reform Programme 2004 (SIRP)	Grants, welfare relief payments, counselling services and tax exemptions	30 June 2008	35.0	4.47
Textiles, Clothing & Footwear Post-2005 Strategic nvestment Programme Scheme 2005 (TCF Post-2005 (SIP) Scheme)	Grants	30 June 2011		
Textile, Clothing and Footwear Restructuring nitiative Grant Scheme (TCF RIG Scheme)	Grants	30 June 2015		
TCF Small Business Programme	Grants	30 June 2016	••	
Product Diversification Scheme	Duty concessions	30 June 2011		
Regional development				
Murray Darling Basin Irrigation Management Grants Programme		31 December 2009	144.88	55.44 <sup>a</sup>
Structural Adjustment Fund for South Australia SAFSA)	Grants	30 June 2009	.f	f

	Type of subsidy	Expiry date	2007/08	2008/09
Innovation and Investment Fund for South Australia (IIFSA)	Grants	30 June 2010	.f	.f
Geelong Investment and Innovation Fund (GIIF)	Grants	30 June 2010	. f	.f
South Australia Innovation and Investment Fund (SAIIF) – Industry Development Programme	Grants	30 June 2011	.f 	.f
II. Sub-Federal Programme				
Total			111.7	66.0
No. of companies/packages offered			318	526
Australian Capital Territory				
Investment Facilitation Programme	Waivers of payroll tax liability	Undefined		
Innovation Connect (ICON)	Grants	Undefined	. f	.f
New South Wales				
Industries Assistance Fund (IAF)	Partial rebates of states taxes	Undefined		
Regional Business Development Scheme	Grants	Undefined	5.19	5.59
Hunter and Illawarra Advantage Funds	Financial assistance or tax concessions	Undefined	1.81	2.37
Biotechnology Initiatives	In-kind assistance and/or direct financial assistance	Undefined	2.44	2.37
Northern Territory				
Industry & Business Assistance	Grants	Undefined	••	
Queensland				
Queensland Investment Incentives Scheme	Refunds, grants	Undefined		
Business and Industry Transformation Incentives	Grants	Undefined	0.99	1.80
Queensland Industry Development Scheme	Grants	September 2007	1.00	0.09
Smart Mining – Future Prosperity Programme grant initiatives	Grants	2010	0.39	1.90
Tasmania				
Investment Attraction Programme and Industry Development Programme	Grants, concessional loans, payroll tax exemptions, rental assistance, reduced stamp duty, workforce training and development or feasibility/technical studies	Undefined		
Victoria				
Investment Support Programme	Financial assistance	Undefined		
Industry Transition Fund	Financial assistance	June 2010		
Community Regional Industry Skills Programme	Grants and training assistance	Partially terminated in June 2010	1.20	0.80
Regional Inward Buyer Mission Programme	Grants	30 June 2010	.f	.f
Brown Coal Research and Development	Taxable R&D grants	Undefined	.f	.f
Carbon Capture and Storage Large Scale Demonstration Programme	Taxable grants	Undefined	.f 	.f
Large Scale Demonstration Programme	Taxable grants	Undefined	.f	.f
Sustainable Energy Large Scale Demonstration Programme	Taxable grants	Undefined	.f	f
Sustainable Energy Research & Development (SERD) Grants Programme	Taxable R&D grants	30 June 2010	.f	.f

	Type of subsidy	Expiry date	2007/08	2008/09
Best Practice in Business Energy Efficiency	Financial assistance	2009/10	0.14	0.23
Commercial and Industrial Resource Recovery	Competitive funding for infrastructure establishment or upgrades	2009/10	2.22	1.60
Clean Technology Investment	Financial assistance	2009/10	0.46	0.55
Renewable Energy Support Fund	Taxable grants	2009/10	0.83	0.34
Western Australia				
Investment Ready Programme (IRP) – National and Global Development Module	Grants	Undefined		0.01

- Not available.
- Estimate. a
- Financial outlay. b
- The programme was absorbed by the Commercial Ready Programme on 1 October 2004 with all continuing funding commitments being made from the Commercial Ready Programme allocation. c
- d This amount is the total value for financial years 2007/08 and 2008/09.
- Programme will only commence on 1 January 2011.
- e f Annual subsidy not available, only the total value of the programme is available.

Source: WTO document G/SCM/N/186/AUS, 19 October 2009.

Table AIV.1 Effective rate of combined assistance by industry grouping, 2005/06 to 2008/09<sup>a</sup>

Industry grouping	2005/06	2006/07	2007/08	2008/09
Primary production <sup>b</sup>	4.9	7.1	7.5	4.9
Dairy cattle farming	11.7	16.8	15.4	4.4
Grain, sheep and beef cattle	4.1	7.5	8.1	6.3
Horticulture and fruit growing	4.7	4.6	4.8	5.6
Other crop growing	7.0	5.9	5.0	1.8
Other livestock farming	2.5	2.8	3.7	2.4
Fisheries	4.1	16.1	10.0	4.5
Forestry and logging	7.9	5.1	4.4	-2.4
Other primary production <sup>c</sup>	0.4	0.5	0.5	0.3
Mining	0.1	0.1	0.1	0.1
Manufacturing <sup>b</sup>	4.6	4.6	4.6	4.6
Food, beverages and tobacco	3.4	3.3	3.3	3.4
Textiles, clothing and footwear	15.3	14.6	14.4	14.5
Wood and paper products	4.9	4.9	5.2	5.3
Printing, publishing and media	1.4	1.4	1.5	1.5
Petroleum, coal and chemicals	3.5	3.6	3.7	3.7
Non-metallic mineral products	2.5	2.6	2.6	2.6
Metal product manufacturing	4.7	4.7	4.6	4.5
Motor vehicles and parts	12.2	12.4	12.0	11.8
Other transport equipment	2.0	1.7	1.8	2.0
Other machinery and equipment	3.7	3.7	3.7	3.8
Other manufacturing	5.3	5.2	5.3	5.0

Productivity Commission (2010), Trade & Assistance Review 2008-2009, Table 2.6, 22 June, Canberra. Viewed Source: at: http://www.pc.gov.au/\_\_data/assets/pdf\_file/0007/98998/tar0809.pdf [12 July 2010].

Combined assistance comprises budgetary, tariff and agricultural pricing and regulatory assistance. Sectoral estimates include assistance to the sector that has not been allocated to specific industry groupings.

Other primary production includes services to agriculture (including hunting and trapping) and poultry farming.