



## 2017 Aid for Trade - South-South Questionnaire

### INTRODUCTION

#### PROMOTING CONNECTIVITY

By responding to this questionnaire, you will be:

- Contributing to policy coherence by providing information about how you are integrating trade issues into your South-South development policy(ies) and Aid-for-Trade strategy(ies) and/or programme(s);
- Offering perspectives on the support you are providing fellow developing countries in relation to: implementation of the Trade Facilitation Agreement (TFA), to support participation in E-commerce and to bridge infrastructure finance gaps and to grow capacity in related services markets;
- Adding to knowledge on trade costs and alignment around trade-related capacity building needs;
- Furthering understanding of the role of trade in achieving the Sustainable Development Goals (SDGs), notably as regards the eradication of poverty and women's economic empowerment.

Responses to this questionnaire will be published on the <http://www.aid4trade.org> website and will be analysed in the next edition of the joint OECD-WTO Aid for Trade at a Glance publication. This publication will be discussed at the 6th Global Review to be held in 2017. The theme of Review is "Promoting Connectivity".



## 2017 Aid for Trade - South-South Questionnaire

### INTRODUCTION

#### OVERVIEW

The South-South questionnaire is separated into 4 main sections that examine:

1. Changes to your Aid-for-Trade priorities since 2014;
2. Your support to help fellow developing countries implement the Trade Facilitation Agreement;
3. If your Aid-for-Trade projects and programmes provide support to e-commerce development, or digital connectivity more broadly; and
4. How you are supporting infrastructure upgrading and the development of related services markets, including through support for investment climate reforms in other developing countries.

The questions are phrased so as to allow comparisons with your answers to previous monitoring exercises. If you do not have a record of previous answers, you can access them online at

<http://www.oecd.org/aidfortrade/self-assessments.htm>



## 2017 Aid for Trade - South-South Questionnaire

### INTRODUCTION

#### Guidance notes

Questions in this survey will ask you to consult South-South development policy documents.

We request that answers reflect a "whole of government/organization" view. We encourage you to share the questionnaire with colleagues to arrive at a single coordinated view.

If you wish to view the full questionnaire as a PDF file that can also be shared by email, please follow this link <http://www.wto.org/aftmonitoring>

Please note that only submissions made using this electronic format will be counted in the monitoring exercise.

We encourage you to complete answers by using the additional information boxes, but these are optional.

All responses received will be made publicly available on the website <http://www.aid4trade.org>

Responses will be analysed by the OECD and WTO in the publication series: "Aid for Trade at a Glance".

Please submit the completed questionnaire before the deadline of 31 OCTOBER 2016.



## 2017 Aid for Trade - South-South Questionnaire

### INTRODUCTION

#### How to fill in this questionnaire

This questionnaire should be filled out while connected to the Internet. Please note that once started, the questionnaire should be completed on the same device.

It may not be possible to finish the questionnaire in one attempt. The questionnaire reply can be saved, and completed in multiple sessions. Important to note is that you must log-on to the questionnaire from the same device for the changes to be saved.

You may use a PC or Apple devices (iPhone, iPod Touch & iPad, etc.).

To navigate through this questionnaire click:

*Next:* (to move to next page);

*Prev:* (to move back to previous page);

*Exit:* (data is saved when you exit, but only if you use the same computer or other device from which your initial submission was set); and

*Submit questionnaire:* (once completed and submitted, you will still be able to make changes but only if you are using the same computer or other device).

For questions and/or to obtain a copy of your responses, email us at:

[aft.monitoring@wto.org](mailto:aft.monitoring@wto.org) indicating "Aid for Trade Monitoring exercise" in the subject line of the message.



## 2017 Aid for Trade - South-South Questionnaire

### ABOUT YOU

#### \* 1. Respondent

#### \* 2. About you

Name

Position

Ministry

Email Address



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 1 : AID-FOR-TRADE PRIORITIES

The objective of the first section is to assess if, and why, your Aid-for-Trade priorities have changed since 2014. It examines the reasons why you may have changed your strategy or priorities and if those changes were integrated (e.g. mainstreamed) in your national development strategy and included in your dialogue with South-South partner countries.

The questions are phrased so as to allow comparisons with your previous answers in 2014. If you do not have a record of 2014 answers, you can access them online at <http://www.oecd.org/aidfortrade/self-assessments.htm>

The WTO Task Force on Aid for Trade states that Aid for Trade is about assisting developing countries to increase exports of goods and services, to integrate into the multilateral trading system, and to benefit from liberalized trade and increased market access. Projects and programmes are considered as Aid for Trade if these activities have been identified as trade-related development priorities in the recipient country's national development strategies.

The Task Force agreed the following benchmarks for global monitoring of Aid for Trade as follows:

(a) Trade policy and regulations, including: training of trade officials, analysis of proposals and positions and their impact, support for national stakeholders to articulate commercial interest and identify trade-offs, dispute issues, institutional and technical support to facilitate implementation of trade agreements and to adapt to and comply with rules and standards.

(b) Trade development, including: investment promotion, analysis and institutional support for trade in services, business support services and institutions, public-private sector networking, e-commerce, trade finance, trade promotion, market analysis, and development.

(c) Trade-related infrastructure: transport and storage, energy, and telecommunications.

(d) Building productive capacity for goods and services.

(e) Trade-related adjustment, including supporting developing countries to put in place accompanying measures that assist them to benefit from liberalized trade.

(f) Other trade-related needs.



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 1 : AID-FOR-TRADE PRIORITIES

**\* 3. Do you have an Aid-for-Trade Strategy with South-South Partners?**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 1 : AID-FOR-TRADE PRIORITIES

**4. Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories.**

**If yes, please rank your top 5 South-South development priorities among the items listed below.**

**(1 being the most important)**

	1	2	3	4	5
Trade policy analysis, negotiations and implementation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
WTO accession	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Trade facilitation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Network infrastructure (power, water, telecommunications)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Transport infrastructure (airport, roads, rail, port)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Network and/or transport infrastructure of a cross border nature	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
International competitiveness	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Export diversification	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Connecting to value chains	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Adjustment costs	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Regional integration	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
E commerce	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Services development	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Industrialization	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Other (please specify)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Please specify further the priorities that you selected above as well as the main problems/obstacles encountered in furthering them and add a weblink to your strategy.





## 2017 Aid for Trade - South-South Questionnaire

### SECTION 1 : AID-FOR-TRADE PRIORITIES

**\* 5. If no, please indicate if your South-South development policy includes trade priorities.**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 1 : AID-FOR-TRADE PRIORITIES

**\* 6. Has your Aid-for-Trade strategy with South-South partners changed since 2014?**

- ☐ Yes
- ☐ No
- ☐ Unsure

**7. If yes, what are the top 3 drivers of these changes?**

**(Please choose no more than 3 options from the list below)**

	1	2	3
2030 Sustainable Development Goals	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
New national development strategy	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Change of government	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
New regional development or integration strategy	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
New trade capacity needs	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
International competitiveness objectives	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Trade Facilitation Agreement implementation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Industrialization objectives	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Expansion of services trade	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Poverty reduction objectives	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Economic diversification	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Green growth objectives	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Gender empowerment objectives	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Other (please specify)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Additional information on the top 3 drivers of these changes to your South-South development policy document since 2014.



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 1 : AID-FOR-TRADE PRIORITIES

**\* 8. If no, please indicate if the trade priorities in your South-South development policy document have changed since 2014.**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 1 : AID-FOR-TRADE PRIORITIES

#### 9. How has your Aid-for-Trade spending changed since 2014?

- ☐ More than 10% increase
- ☐ Between 0-10% increase
- ☐ No change
- ☐ Between 0-10% reduction
- ☐ More than 10% reduction
- ☐ Unsure

Additional information on how your Aid-for-Trade spending has changed since 2014.

#### 10. How do you expect your Aid-for-Trade spending to change in the next 5 years?

- ☐ More than 10% increase
- ☐ Between 0-10% increase
- ☐ No change
- ☐ Between 0-10% reduction
- ☐ More than 10% reduction
- ☐ Unsure

Additional information on how you expect your Aid-for-Trade spending to change in the next 5 years.

**11. Looking ahead, what changes do you expect to your Aid-for-Trade strategy (or the trade priorities in your South-South development strategy) in the next 5 years?**

**(You may tick more than 1 box)**

- ☐ Alignment with the post-2015 development agenda
- ☐ Budgetary cuts
- ☐ Budgetary increases
- ☐ Change in government and priorities
- ☐ More focus on climate change and green growth
- ☐ More focus on gender equality
- ☐ More focus on LDCs
- ☐ More focus on poverty reduction
- ☐ More focus on private sector development
- ☐ More focus on regional integration
- ☐ More focus on results
- ☐ More focus on trade facilitation
- ☐ New priorities of development partners
- ☐ Specific focus on implementation of the WTO Trade Facilitation Agreement
- ☐ Streamlining of countries receiving support
- ☐ Streamlining of issues receiving support

Additional information on changes you expect to your Aid-for-Trade strategy (or the trade priorities in your South-South development strategy) in the next 5 years.

**12. Are you engaging with the private sector in the design, delivery and monitoring of your South-South Aid-for-Trade programmes?**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 1 : AID-FOR-TRADE PRIORITIES

**13. If yes, how are you engaging with the private sector:**

**(You may tick more than 1 box)**

- ☐ Global business associations
- ☐ Individual companies
- ☐ Private sector associations in donor country
- ☐ Private sector associations in partner countries
- ☐ Project or programme evaluation
- ☐ Project or programme financing
- ☐ Project or programme identification
- ☐ Project or programme implementation

Additional information on how you are engaging with the private sector in your South-South Aid-for-Trade programming.



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 1 : AID-FOR-TRADE PRIORITIES

**\* 14. In your view, can Aid for Trade make a contribution to the achievement of the 2030 Sustainable Development Agenda ?**

- ☐ Yes
- ☐ No
- ☐ Unsure





## 2017 Aid for Trade - South-South Questionnaire

### SECTION 1 : AID-FOR-TRADE PRIORITIES

**15. If yes, please specify which Sustainable Development Goals (SDGs) you think that Aid for Trade may help to achieve?**

**Sustainable Development Goals:**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> 1. No poverty                 | <input type="checkbox"/> 7. Affordable and clean energy             | <input type="checkbox"/> 13. Climate action                         |
| <input type="checkbox"/> 2. Zero hunger                | <input type="checkbox"/> 8. Decent work and economic growth         | <input type="checkbox"/> 14. Life below water                       |
| <input type="checkbox"/> 3. Good health and well-being | <input type="checkbox"/> 9. Industry, innovation and infrastructure | <input type="checkbox"/> 15. Life on land                           |
| <input type="checkbox"/> 4. Quality education          | <input type="checkbox"/> 10. Reduce inequalities                    | <input type="checkbox"/> 16. Peace, justice and strong institutions |
| <input type="checkbox"/> 5. Gender equality            | <input type="checkbox"/> 11. Sustainable cities and communities     | <input type="checkbox"/> 17. Partnership for the goals              |
| <input type="checkbox"/> 6. Clean water and sanitation | <input type="checkbox"/> 12. Responsible consumption and production |   |

Additional information on how Aid for Trade can contribute to the achievement of the SDGs.





## 2017 Aid for Trade - South-South Questionnaire

### SECTION 1 : AID-FOR-TRADE PRIORITIES

**16. Are you integrating women's economic empowerment into your South-South Aid-for-Trade programmes?**

- ☐ Yes
- ☐ No
- ☐ Unsure

Additional information to how you are integrating women's economic empowerment into your South-South Aid-for-Trade programmes (e.g. indicating how programmes are attempting to impact women and marginalized groups).

**17. Have you undertaken an evaluation of your South-South Aid-for-Trade support?**

- ☐ Yes
- ☐ No
- ☐ Unsure

Additional information to elaborate on the evaluation of your South-South Aid-for-Trade support. (Please include information on the review's finding and/or a weblink to the evaluation document)



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 2 : TRADE FACILITATION AGREEMENT

These questions relate to how you are supporting implementation of the Trade Facilitation Agreement (TFA). You may find it useful to consult a copy of the TFA before answering the questions in this section. This can be downloaded here:

[https://www.wto.org/english/tratop\\_e/tradfa\\_e/tradfa\\_e.htm](https://www.wto.org/english/tratop_e/tradfa_e/tradfa_e.htm)



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 2 : TRADE FACILITATION AGREEMENT

**18. Is trade facilitation reflected as a priority in your South-South Aid-for-Trade programming?**

**(You may tick more than 1 box)**

- ☐ Yes, Aid-for-Trade Strategy with a direct link or reference to the TFA
- ☐ Yes, Aid-for-Trade Strategy with a broader conception of trade facilitation (e.g. trade and transport facilitation)
- ☐ Yes, Overall Development Strategy with a direct link or reference link to the TFA
- ☐ Yes, Overall Development Strategy with a broader conception of trade facilitation (e.g. trade and transport facilitation)
- ☐ No
- ☐ Not sure

Additional information on how trade facilitation is reflected as a priority in your South-South Aid-for-Trade programming.



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 2: TRADE FACILITATION AGREEMENT

**19. Are you providing Aid-for-Trade support to implement the Trade Facilitation Agreement?**

**(You may tick more than 1 box)**

- ☐ Yes, direct national programming/project support
- ☐ Yes, funding to regional/multilateral TFA implementation mechanism
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 2: TRADE FACILITATION AGREEMENT

#### 20. If yes, how are you programming Trade Facilitation Agreement implementation support?

(You may tick more than 1 box)

- ☐ As part of on-going programmes offering national support for Trade Facilitation Agreement implementation
- ☐ As part of on-going programmes offering regional support for Trade Facilitation Agreement implementation
- ☐ On an article-by-article basis on the basis of requests for specific support for Category C implementation
- ☐ On a country-by-country basis supporting implementation of Trade Facilitation Agreement in its entirety
- ☐ As part of national aid programming dialogues
- ☐ As part of regional aid programming dialogues
- ☐ As part of dedicated global thematic programmes
- ☐ Other (please specify)

Additional information on how you are programming Trade Facilitation implementation support.

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## 2017 Aid for Trade - South-South Questionnaire

### SECTION 2 : TRADE FACILITATION AGREEMENT

**21. In which regions are you providing Aid-for-Trade support to implement the Trade Facilitation Agreement?**

**(You may tick more than one box)**

- ☐ Asia and the Pacific
- ☐ Eastern Europe and the Commonwealth of Independent States
- ☐ Latin America and the Caribbean
- ☐ North Africa and the Middle East
- ☐ Sub-Saharan Africa
- ☐ Unsure
- ☐ Other (please specify)

Additional information on the regions in which your are providing Aid-for-Trade support to implement the Trade Facilitation Agreement.

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## SECTION 2 : TRADE FACILITATION AGREEMENT

**(You may tick more than 1 box)**

- Additional information on the disciplines of the Trade Facilitation Agreement for which you are providing Aid-for-Trade support, in particular with respect to specific measures within articles (e.g. single window, authorized operator, etc.).

**23. What difficulties, if any, are you facing in programming and providing support to partner countries or regional economic communities and transport corridors to implement the Trade Facilitation Agreement?**

**(You may tick more than 1 box)**

- ☐ Accessing global programmes
- ☐ Accessing regional programmes
- ☐ Accessing the necessary expertise
- ☐ Differing priorities of partner countries
- ☐ Ensuring coherence with past programmes
- ☐ Ensuring TFA implementation is a priority in national development planning documents
- ☐ Integrating TFA implementation into on going programmes
- ☐ Lack of information on funding opportunities
- ☐ National coordination and demonstration of political will for TFA reform
- ☐ Problems accessing external funds
- ☐ Problems in formulating requests
- ☐ Problems to quantify TFA implementation needs
- ☐ Programming cycles
- ☐ None
- ☐ Other (please specify)

Additional information on difficulties, if any, you are facing in programming and providing support to partner countries or regional economic communities and transport corridors to implement the Trade Facilitation Agreement, in particular with respect to specific measures within articles (e.g. single window, authorized operator, etc.).

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## 2017 Aid for Trade - South-South Questionnaire

### SECTION 2 : TRADE FACILITATION AGREEMENT

**\* 24. Are you working with the private sector to support implementation of the Trade Facilitation Agreement?**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 2 : TRADE FACILITATION AGREEMENT

**25. If yes, how are you engaging with the private sector:**

**(You may tick more than 1 box)**

- ☐ Global business associations
- ☐ Individual companies
- ☐ Private sector associations in donor country
- ☐ Private sector associations in partner countries
- ☐ Project or programme evaluation
- ☐ Project or programme financing
- ☐ Project or programme identification
- ☐ Project or programme implementation
- ☐ Other (please specify)

Additional information on how you are working with the private sector on TFA implementation.

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## 2017 Aid for Trade - South-South Questionnaire

### SECTION 3 : E-COMMERCE

E-commerce offers new opportunities for developing country firms to enter international trade. Importantly, e-commerce allows firms to overcome previously limiting factors (such as market information, distance, etc.). This section explores issues related to the development of e-commerce, notably from the perspective of the physical and regulatory factors that may limit participation in e-commerce, notably as regards the "digital divide" between countries in their ability to connect to the internet. The 2030 Agenda for Sustainable Development includes a target (9.c) to "Significantly increase access to information and communications technology and strive to provide universal and affordable access to the Internet in least developed countries by 2020."



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 3: E-COMMERCE

**26. Does e-commerce (or other digital strategy) feature among the priorities in your South-South development policy?**

☐ Yes

☐ No



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 3: E-COMMERCE

**27. If yes, please indicate which of the following is included:**

**(You may tick more than 1 box)**

- ☐ Information and Communication Technology (ICT) development
- ☐ Broadband development
- ☐ E-commerce development
- ☐ E-government
- ☐ Telecommunications strategy
- ☐ Other digital strategy (please specify e.g. business, e-learning, e-health, etc.)

Additional information on how e-commerce (or other digital strategy) features in your development strategy.



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 3 : E-COMMERCE

**28. Do you have any special policy initiatives that cover the area of e-commerce (or other digital related strategy)?**

- ☐ Yes
- ☐ No
- ☐ Unsure

Additional information on special policy initiatives that cover the area of e-commerce (or other digital related strategy).  
Please provide a weblink to the special policy initiative.





## 2017 Aid for Trade - South-South Questionnaire

### SECTION 3 : E-COMMERCE

**\* 29. Does e-commerce feature in your in-country dialogues with partner countries?**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 3 : E-COMMERCE

**30. If yes, please indicate which of the following is included:**

**(You may tick more than 1 box)**

- ☐ Broadband development
- ☐ E-commerce development
- ☐ E-government
- ☐ Information and Communication Technology (ICT) development
- ☐ Telecommunications strategy

Additional information on how e-commerce features in your in-country dialogues.

**31. If yes, please indicate how demand from South-South partner countries for e-commerce support has grown in the past 5 years:**

**(You may tick more than 1 box)**

- ☐ Drop in demand for support
- ☐ Fastest growing area of demand at a thematic level
- ☐ No growth in demand for support
- ☐ Significant drop in demand for support
- ☐ Significant growth in demand for support
- ☐ Some growth in demand for support



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 3: E-COMMERCE

**\* 32. Does e-commerce feature in your South-South dialogues with regional partners e.g. regional economic communities or transport corridors?**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 3 : E-COMMERCE

**33. If yes, please indicate which of the following :**

**(You may tick more than 1 box)**

- ☐ Broadband development
- ☐ E-commerce development
- ☐ E-government
- ☐ Information and Communication Technology (ICT) development
- ☐ Telecommunications strategy
- ☐ Other (please specify)

Additional information on how e-commerce features in your South-South dialogues with regional partners.

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**34. If yes, please indicate how demand from South-South regional partners for e-commerce support has grown in the past 5 years :**

**(You may tick more than 1 box)**

- ☐ Drop in demand for support
- ☐ Fastest growing area of demand at a thematic level
- ☐ No growth in demand for support
- ☐ Significant growth in demand for support
- ☐ Some growth in demand for support
- ☐ Other (please specify)

Additional information on how demand from South-South regional partners for e-commerce support has grown in the past 5 years.

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## 2017 Aid for Trade - South-South Questionnaire

### SECTION 3 : E-COMMERCE

**35. What types of support South-South Aid-for-Trade support are you offering for e-commerce development?**

**(You may tick more than 1 box)**

- |  |  |
|--|--|
| <input type="checkbox"/> Broadband infrastructure development                                      | <input type="checkbox"/> Information and Communication Technology (ICT) training for business associations                             |
| <input type="checkbox"/> Broadband regulatory policy support                                       |  |
| <input type="checkbox"/> Broadband skills and training   | <input type="checkbox"/> Information and Communication Technology (ICT) training for micro, small and medium sized enterprises (MSMEs) |
| <input type="checkbox"/> E-commerce regulatory policy support                                      | <input type="checkbox"/> Support for E-government strategies   |
| <input type="checkbox"/> E-commerce training for business associations                             | <input type="checkbox"/> Support for regulatory frameworks for E-government  |
| <input type="checkbox"/> E-commerce training for micro, small and medium sized enterprises (MSMEs) | <input type="checkbox"/> Telecommunications infrastructure   |
| <input type="checkbox"/> Information and Communication Technology (ICT) infrastructure upgrading   | <input type="checkbox"/> Telecommunications regulatory policy support  |
| <input type="checkbox"/> Information and Communication Technology (ICT) regulatory policy support  | <input type="checkbox"/> Telecommunications skills and training  |
| <input type="checkbox"/> Information and Communication Technology (ICT) skills and training        | <input type="checkbox"/> Other (please specify)  |

Additional information on the types of South-South Aid-for-Trade support you are offering for e-commerce development.

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## 2017 Aid for Trade - South-South Questionnaire

### SECTION 3 : E-COMMERCE

**36. Are you working with the private sector to support growth in e-commerce in South-South partner countries and regions?**

- ☐ Yes
- ☐ No
- ☐ Unsure

Additional information on how you are working with the private sector to support growth in e-commerce in South-South partner countries and regions.

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## 2017 Aid for Trade - South-South Questionnaire

### SECTION 3: E-COMMERCE

**37. Based on your experience of e-commerce support programmes, please indicate the main issues that firms and consumers in South-South partner countries face in accessing and using internet services?**

**(You may tick more than 1 box)**

- |   |   |
|---|---|
| <input type="checkbox"/> Access to digital information                    | <input type="checkbox"/> E-signatures   |
| <input type="checkbox"/> Access to international payment gateways         | <input type="checkbox"/> Intellectual property registration and policies addressing IP infringement |
| <input type="checkbox"/> Access to labour with necessary technical skills | <input type="checkbox"/> On-line fraud  |
| <input type="checkbox"/> Business outsourcing services                    | <input type="checkbox"/> Postal systems   |
| <input type="checkbox"/> Consumer rights                                  | <input type="checkbox"/> Private data protection (including safe harbouring of data)                |
| <input type="checkbox"/> Cost of broadband subscription                   | <input type="checkbox"/> Problems registering as vendors on online e-commerce platforms             |
| <input type="checkbox"/> Cost of mobile phone subscription                | <input type="checkbox"/> Slow internet connection speeds  |
| <input type="checkbox"/> Credit card payments                             | <input type="checkbox"/> Tax regimes  |
| <input type="checkbox"/> Cybercrime laws                                  | <input type="checkbox"/> No experience of e-commerce support regimes.                               |
| <input type="checkbox"/> Data protection                                  | <input type="checkbox"/> Other regulatory issues (please specify)                                   |

Additional information on the main issues that firms and consumers in South-South partner countries face in accessing and using internet services.





## 2017 Aid for Trade - South-South Questionnaire

### SECTION 3 : E-COMMERCE

**38. What are the most common trade issues that you encounter in South-South e-commerce support programmes?**

**(You may tick more than 1 box)**

- |   |  |
|---|--|
| <input type="checkbox"/> Absence of E-certification capacity or non-acceptance of E-certification                       | <input type="checkbox"/> Issuance and acceptance of origin certificates                        |
| <input type="checkbox"/> Absence of, or difficulties in, using electronic single window for customs or border clearance | <input type="checkbox"/> Issuance and acceptance of sanitary and phytosanitary certificates    |
| <input type="checkbox"/> Banking restrictions on foreign exchange transfer  | <input type="checkbox"/> Lack of transparency in customs and other border procedures           |
| <input type="checkbox"/> Dealing with returned goods  | <input type="checkbox"/> No or low customs de minimis threshold                                |
| <input type="checkbox"/> Determination of export taxes  | <input type="checkbox"/> Non-acceptance of certification of rules of origin                    |
| <input type="checkbox"/> Determination of import taxes  | <input type="checkbox"/> On-line fraud   |
| <input type="checkbox"/> Difficulties accessing third-party payment services  | <input type="checkbox"/> Problems with determination payment of customs duties or other duties |
| <input type="checkbox"/> Difficulties in determination of sales tax or other charges                                    | <input type="checkbox"/> Problems with intellectual property protection regulations            |
| <input type="checkbox"/> Difficulties in payment of sales tax or other charges  | <input type="checkbox"/> Problems with on-line payment systems                                 |
| <input type="checkbox"/> High costs of small parcel shipment  | <input type="checkbox"/> Warehousing, storage and packaging difficulties                       |
| <input type="checkbox"/> High shipping costs  | <input type="checkbox"/> Unsure  |
| <input type="checkbox"/> Issuance and acceptance of conformity assessment certificates                                  | <input type="checkbox"/> Other regulatory issues (please specify)                              |
| <input type="checkbox"/> Issuance and acceptance of export certificates   |  |

Additional information on the most common trade issues that you encounter in South-South e-commerce support programmes.

**39. Do you anticipate a growth in future demand from South-South partner countries and regional partners in the area of e-commerce?**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 3 : E-COMMERCE

**40. If yes, please elaborate:**

**(You may tick more than 1 box)**

- ☐ Some growth in demand for support
- ☐ Significant growth in demand for support
- ☐ Significant drop in demand for support
- ☐ No growth in demand for support
- ☐ Fastest growing area of demand at a thematic level
- ☐ Drop in demand for support
- ☐ Other regulatory issues (please specify)

Additional information on growth you anticipate in future demand from partner countries and regional partners in the area of e-commerce.

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## 2017 Aid for Trade - South-South Questionnaire

### SECTION 3: E-COMMERCE

**41. In your view, can growth in e-commerce in South-South partner countries and regions make a contribution to women's economic empowerment?**

- ☐ Yes
- ☐ No
- ☐ Unsure

Additional information on how growth in e-commerce in South-South partner countries and regions make a contribution to women's economic empowerment.



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Successive UN International Conferences on Financing for Development have highlighted the need to bridge an infrastructure financing gap faced by developing countries. Work in the G-20, the 2030 Sustainable Development Agenda, by multilateral development banks, and the creation of new infrastructure financing institutions has brought added focus to this issue. Successive Aft monitoring exercises have also highlighted the negative impact of deficient or missing infrastructure, notably regional and cross-border infrastructure, on developing countries' trade performance and development prospects. Upgrading trade-related infrastructure is a key objective of the Aid-for-Trade Initiative.

The 2030 Agenda includes a specific goal (SDG 9) to build resilient infrastructure, inclusive and sustainable industrialization and foster innovation. The 2015 Addis Ababa Action Agenda (AAAA) recognizes that both public and private infrastructure have key roles to play in infrastructure financing, through a variety of different mechanisms including blended finance. While it recognizes the progress that many countries have made to build transparent, stable and predictable investment climates, the AAAA recognizes the need for further, concerted action.

Infrastructure is integral to the operation of many services markets such as transport and logistics, ICT, internet services etc. With research on global value chains highlighting the importance of services for the export of merchandise goods, the development of productive capacity and as value chains in their own right, this section will also survey the interaction between investment, infrastructure and the development of service markets.

Before completing the questions in this section, you may find it helpful to consult the Services Classification List: [https://www.wto.org/english/tratop\\_e/serv\\_e/mtn\\_gns\\_w\\_120\\_e.doc](https://www.wto.org/english/tratop_e/serv_e/mtn_gns_w_120_e.doc)



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**\* 42. Does your South-South development policy or Aid-for-Trade strategy include trade-related infrastructure development priorities?**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**43. If yes, please indicate which trade-related infrastructure sectors feature as priority sectors in your South-South development strategy:**

**(You may tick more than 1 box)**

- |   |   |
|---|---|
| <input type="checkbox"/> TRANSPORT INFRASTRUCTURE   | <input type="checkbox"/> COMMUNICATION INFRASTRUCTURE   |
| <input type="checkbox"/> Maritime transport infrastructure  | <input type="checkbox"/> Telecommunications infrastructure  |
| <input type="checkbox"/> Internal waterways transport infrastructure  | <input type="checkbox"/> Infrastructure related to audio visual services (radio, television, motion pictures)           |
| <input type="checkbox"/> Air transport infrastructure   | <input type="checkbox"/> Network cable infrastructure   |
| <input type="checkbox"/> Rail transport infrastructure  | <input type="checkbox"/> ENERGY-RELATED INFRASTRUCTURE  |
| <input type="checkbox"/> Road transport infrastructure  | <input type="checkbox"/> Energy distribution infrastructure   |
| <input type="checkbox"/> Maritime transport infrastructure  | <input type="checkbox"/> Energy transport infrastructure (pipelines for transportation of petroleum, natural gas, etc.) |
| <input type="checkbox"/> Infrastructure related to all modes of transport: cargo handling, storage and/or warehousing | <input type="checkbox"/> Other (please specify)   |

Additional information on trade-related infrastructure sectors that feature as priority sectors in your South-South development strategy.



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 3 : INFRASTRUCTURE, SERVICES, AND INVESTMENT

**44. Do you have any special policy initiatives that cover the area of infrastructure or trade-related infrastructure specifically?**

- ☐ Yes
- ☐ No
- ☐ Unsure

Additional information on any special policy initiatives that cover the area of infrastructure or trade-related infrastructure specifically.

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## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**45. Does trade-related infrastructure feature in your in-country dialogues with South-South partner countries?**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**46. If yes, please indicate which of the following :**

- |   |   |
|---|---|
| <input type="checkbox"/> TRANSPORT INFRASTRUCTURE   | <input type="checkbox"/> COMMUNICATION INFRASTRUCTURE   |
| <input type="checkbox"/> Maritime transport infrastructure  | <input type="checkbox"/> Telecommunications infrastructure  |
| <input type="checkbox"/> Internal waterways transport infrastructure  | <input type="checkbox"/> Infrastructure related to audio visual services (radio, television, motion pictures)           |
| <input type="checkbox"/> Air transport infrastructure   | <input type="checkbox"/> Network cable infrastructure   |
| <input type="checkbox"/> Rail transport infrastructure  | <input type="checkbox"/> ENERGY-RELATED INFRASTRUCTURE  |
| <input type="checkbox"/> Road transport infrastructure  | <input type="checkbox"/> Energy distribution infrastructure   |
| <input type="checkbox"/> Maritime transport infrastructure  | <input type="checkbox"/> Energy transport infrastructure (pipelines for transportation of petroleum, natural gas, etc.) |
| <input type="checkbox"/> Infrastructure related to all modes of transport: cargo handling, storage and/or warehousing | <input type="checkbox"/> Other (please specify)   |

Additional information on how trade-related infrastructure features in your in-country South-South dialogues with partner countries.

**47. If yes, please indicate how demand from partner countries for South-South trade-related infrastructure support has grown in the past 5 years:**

- ☐ Some growth in demand for support
- ☐ Significant growth in demand for support
- ☐ Significant drop in demand for support
- ☐ No growth in demand for support
- ☐ Fastest growing area of demand at a thematic level
- ☐ Drop in demand for support
- ☐ Other (please specify)

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## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**48. Does trade-related infrastructure feature in your South-South dialogues with regional partners (e.g. regional economic communities and transport corridors)?**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**49. If yes, please indicate which of the following :**

- |   |   |
|---|---|
| <input type="checkbox"/> TRANSPORT INFRASTRUCTURE   | <input type="checkbox"/> COMMUNICATION INFRASTRUCTURE   |
| <input type="checkbox"/> Maritime transport infrastructure  | <input type="checkbox"/> Telecommunications infrastructure  |
| <input type="checkbox"/> Internal waterways transport infrastructure  | <input type="checkbox"/> Infrastructure related to audio visual services (radio, television, motion pictures)           |
| <input type="checkbox"/> Air transport infrastructure   | <input type="checkbox"/> Network cable infrastructure   |
| <input type="checkbox"/> Rail transport infrastructure  | <input type="checkbox"/> ENERGY-RELATED INFRASTRUCTURE  |
| <input type="checkbox"/> Road transport infrastructure  | <input type="checkbox"/> Energy distribution infrastructure   |
| <input type="checkbox"/> Maritime transport infrastructure  | <input type="checkbox"/> Energy transport infrastructure (pipelines for transportation of petroleum, natural gas, etc.) |
| <input type="checkbox"/> Infrastructure related to all modes of transport: cargo handling, storage and/or warehousing | <input type="checkbox"/> Other (please specify)   |

Additional information on how trade-related infrastructure features in your South-South dialogues with regional partners (e.g. regional economic communities and transport corridors).



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**50. Do your South-South programmes link trade-related infrastructure to the development of related services sectors?**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**51. If yes, please indicate which services sectors feature as priority sectors in your South-South development programmes.**

**(You may tick more than 1 box)**

- |   |  |
|---|--|
| <input type="checkbox"/> PROFESSIONAL SERVICES  | <input type="checkbox"/> Secondary education services  |
| <input type="checkbox"/> Legal services   | <input type="checkbox"/> Higher education services   |
| <input type="checkbox"/> Accounting, auditing and bookkeeping services  | <input type="checkbox"/> Adult education services  |
| <input type="checkbox"/> Architectural services   | <input type="checkbox"/> ENVIRONMENTAL SERVICES  |
| <input type="checkbox"/> Engineering services   | <input type="checkbox"/> FINANCIAL SERVICES  |
| <input type="checkbox"/> Medical and dental services  | <input type="checkbox"/> Insurance and insurance-related services  |
| <input type="checkbox"/> Veterinary services  | <input type="checkbox"/> Banking and other financial services (excluding insurance)                      |
| <input type="checkbox"/> COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services) | <input type="checkbox"/> HEALTH RELATED AND SOCIAL SERVICES  |
| <input type="checkbox"/> RESEARCH AND DEVELOPMENT SERVICES  | <input type="checkbox"/> Hospital services   |
| <input type="checkbox"/> OTHER BUSINESS SERVICES  | <input type="checkbox"/> Other human health services   |
| <input type="checkbox"/> Advertising services   | <input type="checkbox"/> Tele medicine   |
| <input type="checkbox"/> Market research and public opinion polling services  | <input type="checkbox"/> Social services   |
| <input type="checkbox"/> Technical testing and analysis services  | <input type="checkbox"/> TOURISM AND TRAVEL RELATED SERVICES   |
| <input type="checkbox"/> Services incidental to agriculture, hunting and forestry   | <input type="checkbox"/> Hotels and restaurants (including catering)                                     |
| <input type="checkbox"/> Services incidental to fishing   | <input type="checkbox"/> Travel agencies and tour operators services                                     |
| <input type="checkbox"/> Services incidental to mining  | <input type="checkbox"/> Tourist guides services   |
| <input type="checkbox"/> Services incidental to manufacturing services  | <input type="checkbox"/> RECREATIONAL, CULTURAL AND SPORTING SERVICES (other than audio visual services) |
| <input type="checkbox"/> Services incidental to energy distribution   | <input type="checkbox"/> TRANSPORT SERVICES (passenger and freight transportation)                       |
| <input type="checkbox"/> Convention services  | <input type="checkbox"/> Maritime transport services   |

- |  |  |
|--|--|
| <input type="checkbox"/> COMMUNICATION SERVICES  | <input type="checkbox"/> Internal waterways transport services   |
| <input type="checkbox"/> Postal services   | <input type="checkbox"/> Air transport services  |
| <input type="checkbox"/> Courier and express delivery services                                 | <input type="checkbox"/> Space transport services  |
| <input type="checkbox"/> Telecommunication services  | <input type="checkbox"/> Rail transport services   |
| <input type="checkbox"/> Audio visual services   | <input type="checkbox"/> Road transport services   |
| <input type="checkbox"/> CONSTRUCTION AND RELATED ENGINEERING SERVICES                         | <input type="checkbox"/> Pipeline transport services   |
| <input type="checkbox"/> DISTRIBUTION SERVICES (including wholesale and retail trade services) | <input type="checkbox"/> Services auxiliary to all modes of transport (cargo handling, storage and warehouse, freight transport agency services, etc.) |
| <input type="checkbox"/> EDUCATIONAL SERVICES  | <input type="checkbox"/> Other (please specify)  |
| <input type="checkbox"/> Primary education services  |  |

Additional information on services sectors that feature as priority sectors in your South-South development programmes.

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## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**52. Which service sectors do you expect will support implementation of the Trade Facilitation Agreement and help realize associated economic benefits in South-South partner countries?**

**(You may tick more than 1 box)**

- |   |  |
|---|--|
| <input type="checkbox"/> PROFESSIONAL SERVICES  | <input type="checkbox"/> Secondary education services  |
| <input type="checkbox"/> Legal services   | <input type="checkbox"/> Higher education services   |
| <input type="checkbox"/> Accounting, auditing and bookkeeping services  | <input type="checkbox"/> Adult education services  |
| <input type="checkbox"/> Architectural services   | <input type="checkbox"/> ENVIRONMENTAL SERVICES  |
| <input type="checkbox"/> Engineering services   | <input type="checkbox"/> FINANCIAL SERVICES  |
| <input type="checkbox"/> Medical and dental services  | <input type="checkbox"/> Insurance and insurance-related services  |
| <input type="checkbox"/> Veterinary services  | <input type="checkbox"/> Banking and other financial services (excluding insurance)                      |
| <input type="checkbox"/> COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services) | <input type="checkbox"/> HEALTH RELATED AND SOCIAL SERVICES  |
| <input type="checkbox"/> RESEARCH AND DEVELOPMENT SERVICES  | <input type="checkbox"/> Hospital services   |
| <input type="checkbox"/> OTHER BUSINESS SERVICES  | <input type="checkbox"/> Other human health services   |
| <input type="checkbox"/> Advertising services   | <input type="checkbox"/> Tele medicine   |
| <input type="checkbox"/> Market research and public opinion polling services  | <input type="checkbox"/> Social services   |
| <input type="checkbox"/> Technical testing and analysis services  | <input type="checkbox"/> TOURISM AND TRAVEL RELATED SERVICES   |
| <input type="checkbox"/> Services incidental to agriculture, hunting and forestry   | <input type="checkbox"/> Hotels and restaurants (including catering)                                     |
| <input type="checkbox"/> Services incidental to fishing   | <input type="checkbox"/> Travel agencies and tour operators services                                     |
| <input type="checkbox"/> Services incidental to mining  | <input type="checkbox"/> Tourist guides services   |
| <input type="checkbox"/> Services incidental to manufacturing services  | <input type="checkbox"/> RECREATIONAL, CULTURAL AND SPORTING SERVICES (other than audio visual services) |
| <input type="checkbox"/> Services incidental to energy distribution   | <input type="checkbox"/> TRANSPORT SERVICES (passenger and freight transportation)                       |
| <input type="checkbox"/> Convention services  | <input type="checkbox"/> Maritime transport services   |

- |  |  |
|--|--|
| <input type="checkbox"/> COMMUNICATION SERVICES  | <input type="checkbox"/> Internal waterways transport services   |
| <input type="checkbox"/> Postal services   | <input type="checkbox"/> Air transport services  |
| <input type="checkbox"/> Courier and express delivery services                                 | <input type="checkbox"/> Space transport services  |
| <input type="checkbox"/> Telecommunication services  | <input type="checkbox"/> Rail transport services   |
| <input type="checkbox"/> Audio visual services   | <input type="checkbox"/> Road transport services   |
| <input type="checkbox"/> CONSTRUCTION AND RELATED ENGINEERING SERVICES                         | <input type="checkbox"/> Pipeline transport services   |
| <input type="checkbox"/> DISTRIBUTION SERVICES (including wholesale and retail trade services) | <input type="checkbox"/> Services auxiliary to all modes of transport (cargo handling, storage and warehouse, freight transport agency services, etc.) |
| <input type="checkbox"/> EDUCATIONAL SERVICES  | <input type="checkbox"/> Other (please specify)  |
| <input type="checkbox"/> Primary education services  |  |

Additional information on service sectors that you think will support TFA implementation and realization of associated economic benefits in South-South partner countries.

**53. Do your South-South development programmes link growth in services capacity and trade to growth in industrial capacity and manufacturing exports?**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**54. If yes, please specify which services sectors are identified for growth in industrial capacity and manufacturing.**

**(You may tick more than 1 box)**

- |   |  |
|---|--|
| <input type="checkbox"/> PROFESSIONAL SERVICES  | <input type="checkbox"/> Secondary education services  |
| <input type="checkbox"/> Legal services   | <input type="checkbox"/> Higher education services   |
| <input type="checkbox"/> Accounting, auditing and bookkeeping services  | <input type="checkbox"/> Adult education services  |
| <input type="checkbox"/> Architectural services   | <input type="checkbox"/> ENVIRONMENTAL SERVICES  |
| <input type="checkbox"/> Engineering services   | <input type="checkbox"/> FINANCIAL SERVICES  |
| <input type="checkbox"/> Medical and dental services  | <input type="checkbox"/> Insurance and insurance-related services  |
| <input type="checkbox"/> Veterinary services  | <input type="checkbox"/> Banking and other financial services (excluding insurance)                      |
| <input type="checkbox"/> COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services) | <input type="checkbox"/> HEALTH RELATED AND SOCIAL SERVICES  |
| <input type="checkbox"/> RESEARCH AND DEVELOPMENT SERVICES  | <input type="checkbox"/> Hospital services   |
| <input type="checkbox"/> OTHER BUSINESS SERVICES  | <input type="checkbox"/> Other human health services   |
| <input type="checkbox"/> Advertising services   | <input type="checkbox"/> Tele medicine   |
| <input type="checkbox"/> Market research and public opinion polling services  | <input type="checkbox"/> Social services   |
| <input type="checkbox"/> Technical testing and analysis services  | <input type="checkbox"/> TOURISM AND TRAVEL RELATED SERVICES   |
| <input type="checkbox"/> Services incidental to agriculture, hunting and forestry   | <input type="checkbox"/> Hotels and restaurants (including catering)                                     |
| <input type="checkbox"/> Services incidental to fishing   | <input type="checkbox"/> Travel agencies and tour operators services                                     |
| <input type="checkbox"/> Services incidental to mining  | <input type="checkbox"/> Tourist guides services   |
| <input type="checkbox"/> Services incidental to manufacturing services  | <input type="checkbox"/> RECREATIONAL, CULTURAL AND SPORTING SERVICES (other than audio visual services) |
| <input type="checkbox"/> Services incidental to energy distribution   | <input type="checkbox"/> TRANSPORT SERVICES (passenger and freight transportation)                       |
| <input type="checkbox"/> Convention services  | <input type="checkbox"/> Maritime transport services   |
| <input type="checkbox"/> COMMUNICATION SERVICES   |  |

- |  |  |
|--|--|
| <input type="checkbox"/> Postal services   | <input type="checkbox"/> Internal waterways transport services   |
| <input type="checkbox"/> Courier and express delivery services                                 | <input type="checkbox"/> Air transport services  |
| <input type="checkbox"/> Telecommunication services  | <input type="checkbox"/> Space transport services  |
| <input type="checkbox"/> Audio visual services   | <input type="checkbox"/> Rail transport services   |
| <input type="checkbox"/> CONSTRUCTION AND RELATED ENGINEERING SERVICES                         | <input type="checkbox"/> Road transport services   |
| <input type="checkbox"/> DISTRIBUTION SERVICES (including wholesale and retail trade services) | <input type="checkbox"/> Pipeline transport services   |
| <input type="checkbox"/> EDUCATIONAL SERVICES  | <input type="checkbox"/> Services auxiliary to all modes of transport (cargo handling, storage and warehouse, freight transport agency services, etc.) |
| <input type="checkbox"/> Primary education services  | <input type="checkbox"/> Other (please specify)  |

Additional information on service sectors identified for growth in industrial capacity and manufacturing in your South-South development programme.

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## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**55. What are the main issues constraining growth in national services capacity and trade in your South-South partner countries?**

**Issues constraining growth :**

**(You may tick more than 1 box)**

- |   |   |
|---|---|
| <input type="checkbox"/> Absence of national services policy framework                                    | <input type="checkbox"/> Limited access to export markets   |
| <input type="checkbox"/> Access to finance  | <input type="checkbox"/> Low levels of domestic investment  |
| <input type="checkbox"/> Competition from suppliers in informal sector                                    | <input type="checkbox"/> Low levels of foreign direct investment                                    |
| <input type="checkbox"/> Costs of services offered  | <input type="checkbox"/> National monopolies  |
| <input type="checkbox"/> Domestic sourcing requirements for foreign investors                             | <input type="checkbox"/> No constraints   |
| <input type="checkbox"/> Economic needs tests   | <input type="checkbox"/> Poor information and communication technology network infrastructure       |
| <input type="checkbox"/> Education and vocational training  | <input type="checkbox"/> Poor transport infrastructure (maritime, inland waterway, air, rail, road) |
| <input type="checkbox"/> Foreign ownership restrictions   | <input type="checkbox"/> Qualification requirements   |
| <input type="checkbox"/> Funding constraints of national professional bodies                              | <input type="checkbox"/> Quality of services offered  |
| <input type="checkbox"/> Lack of recognition internationally of professional or vocational qualifications | <input type="checkbox"/> Quotas and numerical limits on service suppliers                           |
| <input type="checkbox"/> Licensing requirements   | <input type="checkbox"/> Regulatory restrictions  |
| <input type="checkbox"/> Limitations on natural persons   | <input type="checkbox"/> Unsure   |
| <input type="checkbox"/> Other (please specify)   |   |

**56. Does your Aid-for-Trade programming include actions to improve the investment climate in South-South partner countries?**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**57. If yes, please specify how:**

**(You may tick more than 1 box)**

- ☐ By providing assistance to update investment policy, regulations and/or strategy
- ☐ By reducing risk for investors
- ☐ By supporting establishment of an investment authority, investment promotion agency (IPA) and/or investment development agency
- ☐ By training officials
- ☐ By upgrading economic infrastructure to attract Foreign Direct Investment (FDI) in the production sector.
- ☐ Other (please specify)

Additional information on actions to improve the investment climate in South-South partner countries.



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**58. What Aid-for-Trade actions have you taken to support national or regional initiatives to improve the investment climate in South-South partner countries during the past 5 years?**

**(You may tick more than 1 box)**

- ☐ Embedding investment policy in overall development strategy
- ☐ Establishing an investment authority, investment promotion agency (IPA) and/or investment development agency
- ☐ Facilitating entry and operations of foreign investors
- ☐ Focusing on investment policy implementation and enforcement
- ☐ Focusing on public governance and institutions
- ☐ Reforming an existing investment authority, investment promotion agency (IPA) and/or investment development agency
- ☐ Reviewing tax policy
- ☐ Signing a bilateral investment treaty(ies) or other investment agreements
- ☐ Signing investment agreements focused on investment promotion and facilitation
- ☐ Signing investment agreements focusing on investor/investment treatment and protection
- ☐ Training officials
- ☐ Updating investment policy, regulations and/or strategy
- ☐ Other (please specify)

Additional information on Aid-for-Trade actions to support national or regional initiatives to improve the investment climate in South-South partner countries during the past 5 years.

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## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**59. Are you providing specific South-South assistance and capacity building to help LDCs utilize the WTO services waiver opportunities?**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**60. If yes, what kind of support are you providing?**

**(You may tick more than 1 box)**

- ☐ Broader Aid-for-Trade programmes
- ☐ Cross-cutting supply-side capacity building to help utilize preference (i.e. infrastructure)
- ☐ Incentives to their enterprises to transfer technology to LDC services suppliers that will enhance their capacity in the supply of services.
- ☐ Sector specific supply-side capacity building to help utilize preference
- ☐ Special priority to LDC services and service suppliers, including measures responding to the LDC Collective Request
- ☐ Training of LDC professionals and services suppliers relating to preference benefits available
- ☐ Other (please specify)

Additional information on assistance and capacity building to help LDCs utilize the WTO services waiver opportunities.

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## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**61. In your view, can the development of services trade contribute to women's economic empowerment?**

- ☐ Yes
- ☐ No
- ☐ Unsure



## 2017 Aid for Trade - South-South Questionnaire

### SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**62. If yes, please specify in which services sectors?**

**Services sectors:**

**(You may tick more than 1 box)**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> BUSINESS SERVICES AND PROFESSIONAL SERVICES | <input type="checkbox"/> Postal and courier, express mail services | <input type="checkbox"/> Maritime transport services                  |
| <input type="checkbox"/> Accountancy services                        | <input type="checkbox"/> Telecommunications                        | <input type="checkbox"/> Services auxiliary to all modes of transport |
| <input type="checkbox"/> Advertising services                        | <input type="checkbox"/> EDUCATION SERVICES                        | <input type="checkbox"/> ENERGY SERVICES                              |
| <input type="checkbox"/> Architectural and engineering services      | <input type="checkbox"/> CONSTRUCTION AND RELATED SERVICES         | <input type="checkbox"/> ENVIRONMENTAL SERVICES                       |
| <input type="checkbox"/> Computer and related services               | <input type="checkbox"/> DISTRIBUTION SERVICES                     | <input type="checkbox"/> FINANCIAL SERVICES                           |
| <input type="checkbox"/> Legal services                              | <input type="checkbox"/> TRANSPORT SERVICES                        | <input type="checkbox"/> HEALTH AND SOCIAL SERVICES                   |
| <input type="checkbox"/> COMMUNICATION SERVICES                      | <input type="checkbox"/> Air transport services                    | <input type="checkbox"/> TOURISM SERVICES                             |
| <input type="checkbox"/> Audio visual services                       | <input type="checkbox"/> Land transport services                   | <input type="checkbox"/> Other (please specify)                       |

Additional information on how the development of services trade can contribute to women's economic empowerment.



## 2017 Aid for Trade - South-South Questionnaire

### END OF SURVEY

#### 63. CONSULTATION

**Please list other ministries/agencies consulted in preparing this questionnaire reply.**

Thank you for completing this South-South partner questionnaire.

We invite you to provide further details on your experience by submitting a case story.

Please follow this link to the webpage which provides details on the case story exercise and format for their submission: <http://www.wto.org/aftmonitoring>