MATERIALS FOR THE STUDY

Proposal by the Delegation of Japan

A. The evolution of production, consumption and international trade in textiles in the past decade:

1. Data will be collected according to:
   (i) The various stage of processing (based on SITC):

   .. yarns
   .. woven fabrics
   .. knitted fabrics
   .. apparel
   .. household goods
   .. miscellaneous goods.

   (ii) The types of fibres (based on chief weight):

   .. cotton
   .. wool
   .. man-made fibre
   ....continuous cellulosic fibre
   ....discontinuous cellulosic fibre
   ....continuous synthetic fibre
   ....discontinuous synthetic fibre.

2. The period to be covered is 1961-1970, and 1971 if data is available.

B. Changes in the structure of the textile industry:

1. Data will be collected, to the extent possible, according to the various stage of processing and the type of fibres as mentioned in A 1 above.

2. The period to be covered is 1961-1970, and 1971 if data is available.
Data will be collected from the following items:

(i) Value of shipments from all manufacturing industries,
    Values of shipments from the whole and various sectors of the textile industry

(ii) Employment in all manufacturing industries (breakdowns for males and females),
    Employment in the whole and various sectors of the textile industry (breakdowns for males and females)

(iii) Number of establishments in all manufacturing industries according to scale of enterprises (by the number of employees),
    Number of establishments in the whole and various sectors of the textile industry according to scale of enterprises (by the number of employees)

(iv) Shares of the ten leading companies in terms of sales in the whole and various sectors of the textile industry

(v) Average weekly and hourly wages in all manufacturing industries,
    Average weekly and hourly wages in the whole and various sectors of the textile industry

(vi) Sales of all manufacturing industries,
    Sales of the whole and various sectors of the textile industry

(vii) Profits and rate of profits on sales in all manufacturing industries,
    Profits and rate of profits on sales in the whole and various sectors of the textile industry

(viii) Total number of bankruptcies in all manufacturing industries,
    Number of bankruptcies in the whole and various sectors of the textile industry

(ix) Value of investment in plant and equipment in all manufacturing industries,
    Values of investment in plant and equipment in the whole and various sectors of the textile industry.
C. Technological developments and changes in consumer taste and demand:

Descriptions and analysis on the following points will be made for the decade:

(i) Trends in productivity in the textile industry

(ii) New technologies adopted in the textile industry and their effects.

(iii) Changes in consumer taste and demand.

D. Current commercial policy measures affecting trade and factors behind their adoption:

Descriptions and analysis on the following points will be made:

(i) Quantitative restrictions on import and export of textiles

(ii) Tariff structure of the textile sector with specific reference to high tariffs (e.g. those higher than 20 per cent ad valorem or equivalent specific or mixed duties)

(iii) Other governmental measures specifically applied to import and export of textiles.

E. National adjustment policies with respect to textile industries:

Descriptions and analysis of the adjustment measures taken for the textile industry in the decade and their effects.