International Dairy Arrangement

Committee of the Protocol Regarding
Milk Fat

Summary Tables
Revision

Arrangement International Relatif au Secteur Laitier

Comité du Protocole Concernant les
Matières Grasses Laitières

Tableaux Récapitulatifs
Révision

Acuerdo Internacional de los Productos Lácteos

Comité del Protocolo Relativo a las
Materias Grasas Lácteas

Cuadros Recapitulativos
Revisión
In accordance with Rule 28 of the Rules of Procedure, the secretariat has prepared the attached summary tables of the information furnished in table A of Questionnaire 2 in respect of anhydrous milk fat and butter. This document also contains a table showing exports of butter by destination.

Conformément à la Règle 28 du Règlement intérieur, le secrétariat a établi les tableaux sommaires ci-après reprenant les données fournies dans le tableau A du questionnaire 2 pour les matières grasses laitières anhydres et le beurre. Ce document contient également un tableau d'exportations de beurre par destination.

De conformidad con lo establecido en la Regla 28 del Reglamento, la Secretaría ha preparado los presentes cuadros recapitulativos de las informaciones contenidas en el cuadro A del cuestionario 2 de las grasas lácteas anhidras y de la mantequilla. La presente nota incluye también un cuadro de exportaciones de mantequilla por destino.
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ANHYDROUS MILK FAT/MATIERES GRASSES LAITIERES ANHYDRES/GRASAS LACTEAS
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EXPLANATORY NOTES

Symbols

The following symbols have been used with the following meanings in the statistical tables:

... not available
- nil or negligible
° provisional figures, subject to revision

Sources

In preparing the note, the secretariat based itself mainly on replies to questionnaires, other information submitted by participants and observers as well as various information arising from the operation of the Protocol Regarding Certain Milk Powders, the Protocol Regarding Milk Fat and the Protocol Regarding Certain Cheeses. Furthermore, the secretariat used supplementary information available to it from various national and international sources, notably documentation from the FAO, the UN Economic Commission for Europe, the OECD, the Commonwealth Secretariat, the Commission of the European Communities, Agriculture Canada and the United States Department of Agriculture.

Notes relating to data of individual countries

In some countries' statistics, figures relating to anhydrous milk fat are not kept separate from those relating to butter. They may therefore be included in the data relating to butter. The data shown with respect to consumption, relate to apparent consumption, as calculated by the secretariat. All totals include only the figures shown.

Certain countries have not been included in all the tables either because the quantity of trade has been nil or insignificant, or because figures have not been available.

Figures for Australia for skimmed milk powder also include partly skimmed milk powder, cream powder, skimmed milk powder and buttermilk powder mixtures, and skimmed milk powder modified. Whole milk powder export classification changed on 1 July 1984. Stocks are those held by manufacturers. Cheese stock figures only include Cheddar, Gouda and stirred curd granular cheeses.

For Bulgaria, partly skimmed milk powder is included in whole milk powder statistics. Cheese figures include Kashkaval.
EC stocks of skimmed milk powder and butter include public intervention stocks and private stocks. Cheese stocks include intervention stocks (public stocks for Grano-Padano and Parmigiano Reggiano) and stocks qualifying for aid for private storage.

For Finland, stock figures are referring to wholesale stocks for dairies.

For Japan, figures refer to stocks of whole milk powder held by manufacturers, whereas for skimmed milk powder and butter, the data refer to stocks held by manufacturers as well as the Livestock Industry Promotion Corporation. Cheese production figures are estimates.

All stock figures for New Zealand include export and local market stocks. Government stocks are nil. Skimmed milk powder statistics include partly skimmed and cream powder. Whole milk powder statistics include infants' food. Production figures for 1987 for anhydrous milk fat include those made from butter.

For Norway, cheese figures include whey cheese and processed cheese.

Cheese figures for Poland include ripening and processed cheeses only.


Butter figures for Switzerland include resolidified butter. Quarterly figures for cheese production are estimates. Processed cheeses are not included in the statistics. Cheese stock figures include Emmental, Gruyère, Sbrinz, Tilsit and Appenzell.

For Austria, stocks include only products of domestic origin. Figures for 1987-1988 for skimmed milk powder include skimmed milk powder and buttermilk powder.

For Canada, butter figures refer to creamery butter only: whey butter is not included. Cheese figures include Cheddar and other whole milk cheeses.

United States data on stocks of milk powders refer to CCC stocks. Exports of whole milk powder include dry whole milk and cream.

Regions of destination

Regions of destination are as previously defined. (See Fifth Annual Report, pages S2 and S3.)
ANNEXE

NOTES EXPLICATIVES

Signes

Les signes suivants ont été utilisés dans les tableaux statistiques:

... chiffre non disponible
- néant ou quantité négligeable
* chiffre provisoire sujet à révision

Sources


Notes relatives aux données concernant les différents pays

Dans les statistiques de certains pays, les chiffres relatifs aux matières grasses laitières anhydres ne sont pas indiqués séparément par rapport à ceux qui concernent le beurre. Il est donc possible qu’ils soient compris dans les données relatives au beurre. Les chiffres indiqués, en ce qui concerne la consommation, se rapportent à la consommation apparente, telle qu’elle a été calculée par le secrétariat. Les totaux ne comprennent que les chiffres indiqués.

Certains pays ne figurent pas dans tous les tableaux soit parce que le quantum des échanges était nul ou insignifiant soit parce que les chiffres n’étaient pas disponibles.

Pour l’Australie les chiffres concernant la poudre de lait comprennent également la poudre de lait partiellement écrémé, la crème en poudre, les mélanges de poudre de lait écrémé et de poudre de baveurre, et la poudre de lait écrémé modifiée. La classification des exportations de poudre de lait entier a été modifiée à compter du 1er juillet 1984. Les stocks sont ceux qui sont détenus par les fabricants. Les chiffres des stocks de fromages ne comprennent que le Cheddar, le Gouda et les fromages de caillebotte malaxée granulés.

En ce qui concerne la Bulgarie, la poudre de lait partiellement écrémé est comprise dans les statistiques de la poudre de lait entier. Les chiffres concernant le fromage comprennent le Kashkaval.
Les stocks de poudre de lait écrémé et de beurre des CE comprennent les stocks publics d’intervention et les stocks privés. Les stocks de fromages comprennent les stocks d’intervention (stocks publics en ce qui concerne le Grano-Padano et le Parmigiano Reggiano) et les stocks remplissant les conditions requises pour bénéficier d’une aide au stockage privé.

En ce qui concerne la Finlande, les chiffres des stocks se rapportent aux stocks de gros pour laiteries.

En ce qui concerne le Japon, les chiffres se rapportent aux stocks de poudre de lait entier détenus par les fabricants, alors que dans le cas de la poudre de lait écrémé et du beurre, les chiffres se rapportent aux stocks détenus par les fabricants et par la Société pour la promotion de l’élevage. Les chiffres de la production de fromages sont des estimations.

En ce qui concerne la Nouvelle-Zélande, tous les chiffres des stocks comprennent les stocks exportables et les stocks des marchés locaux. Les stocks publics sont nuls. Les statistiques de la poudre de lait écrémé comprennent la poudre de lait partiellement écrémé et la crème en poudre. Les statistiques de la poudre de lait entier comprennent les aliments pour nourrissons. La production de matières grasses laitières anhydres de 1987 comprend celles produites à partir du beurre.

En ce qui concerne la Norvège, les chiffres relatifs au fromage comprennent le fromage de lactosérum (petit-lait) et le fromage affiné.

Dans le cas de la Pologne, les chiffres relatifs au fromage ne comprennent que les fromages en maturation et les fromages affinés.

Pour la Suède, les chiffres de la production de beurre ne comprennent pas le "Bregott" (1987: 22 800 tonnes, 1988: 21 400 tonnes).


En ce qui concerne l’Autriche, les stocks ne comprennent que les produits d’origine nationale. Les chiffres de 1987-1988 pour la poudre de lait écrémé comprennent la poudre de baveurre.

En ce qui concerne le Canada, les chiffres relatifs au beurre se rapportent uniquement au beurre de crémierie; le beurre de lactosérum (petit-lait) n’est pas inclus. Les chiffres relatifs au fromage comprennent le Cheddar et autres fromages de lait entier.

En ce qui concerne les Etats-Unis, les chiffres relatifs aux stocks de poudre de lait se rapportent aux stocks de la CCC. Les exportations de poudre de lait entier comprennent le lait entier sec et la crème.

Les régions de destination sont telles qu’elles ont été définies précédemment. (Voir Cinquième rapport annuel, pages 90 et 91.)
ANEXO

NOTAS EXPLICATIVAS

Signos convencionales

En los cuadros estadísticos se han utilizado los signos que se indican a continuación:

- falta el dato
- cantidad nula o insignificante
- cifra provisional, sujeta a revisión

Fuentes

Para preparar la presente nota, la Secretaría se ha basado principalmente en las respuestas a los cuestionarios y otros datos facilitados por los participantes y observadores, así como en diversa información derivada del funcionamiento del Protocolo relativo a Determinados Tipos de Leche en Polvo, el Protocolo relativo a las Materias Grasas Lácteas y el Protocolo relativo a Determinados Quesos. Además, la Secretaría ha utilizado información complementaria procedente de diversas fuentes nacionales e internacionales; en particular, documentación de la FAO, la Comisión Económica de las Naciones Unidas para Europa, la OCDE, la Secretaría del Commonwealth, la Comisión de las Comunidades Europeas, Agriculture-Canada y el Departamento de Agricultura de los Estados Unidos.

Notas relativas a los datos de distintos países

En las estadísticas de algunos países las cifras de las grasas lácteas anhidras no aparecen desglosadas de las correspondientes a la mantequilla. Es posible, por lo tanto, que figuren todas en los datos relativos a esta última. Las cantidades indicadas en concepto de consumo se refieren al consumo aparente, calculado por la Secretaría. Los totales incluyen únicamente las cifras indicadas.

Algunos países no figuran en todos los cuadros, ya sea porque la cuantía de su comercio ha sido nula o insignificante, o porque faltan las cifras.

Las cifras de la leche desnatada en polvo correspondientes a Australia incluyen también leche parcialmente desnatada en polvo, nata en polvo, mezclas de leche desnatada en polvo, suero de mantequilla en polvo y leche desnatada en polvo modificada. El 1o de julio de 1984 cambió la clasificación de las exportaciones de leche entera en polvo. Las existencias son las mantenidas por los fabricantes. Las cifras de las existencias de queso abarcan solamente Cheddar, Gouda y cuajada agitada quesos granulares.

En el caso de Bulgaria, las estadísticas de la leche entera en polvo incluyen también la leche parcialmente desnatada en polvo. En las cifras del queso se incluye el Kashkaval.
Las existencias de la CE de leche desnatada en polvo y mantequilla comprenden las existencias de intervención del sector público y las existencias del sector privado. Las existencias de queso incluyen las existencias de intervención (existencias públicas de Grana-Padano y Parmigiano Reggiano) y existencias acreedoras a la ayuda para el almacenamiento privado.

Las cifras de las existencias de Finlandia se refieren a las existencias al por mayor de las centrales lecheras.

Respecto del Japón, las cifras se refieren a las existencias de leche entera en polvo en manos de los fabricantes, mientras que en el caso de la leche desnatada en polvo y la mantequilla los datos corresponden no sólo a las existencias mantenidas por los fabricantes sino también a las de la LIPC (Corporación de Fomento de la Industria Pecuaria). Las cifras de la producción de queso son estimaciones.

En todas las cifras de las existencias de Nueva Zelandia figuran las existencias para la exportación y las destinadas al mercado interno. Las existencias oficiales son nulas. En las estadísticas de la leche desnatada en polvo figuran también la leche parcialmente desnatada y la crema en polvo. Las estadísticas de la leche entera en polvo incluyen los alimentos para lactantes. Las cifras de producción de grasas lácteas anhidras de 1987 incluyen aquéllas derivadas de la mantequilla.

Las cifras de Noruega referentes al queso incluyen el queso de suero y el queso fundido.

En el caso de Polonia, las cifras del queso comprenden únicamente los quesos de maduración y fundidos.


Las cifras de la mantequilla correspondientes a Suiza incluyen la mantequilla resolidificada. Las cifras trimestrales de la producción de queso son estimaciones. Las cifras de las existencias de queso comprenden Emmental, Gruyère, Sbrinz, Tilsit y Appenzell.

Las existencias de Austria incluyen únicamente productos de origen nacional. En las cifras de la leche desnatada en polvo correspondientes a 1987-1988 se incluye también el suero de mantequilla en polvo.

En las cifras de Canadá, las relativas a la mantequilla corresponden únicamente a la mantequilla de mantequería; no se incluye la mantequilla de suero. Las cifras de los quesos abarcan el Cheddar y otros quesos de leche entera.

Los datos de los Estados Unidos sobre las existencias de leche en polvo corresponden a las existencias de la CCC. Las exportaciones de leche entera en polvo incluyen también las de nata en polvo.

**Regiones de destino**

Las regiones de destino son las definidas anteriormente. (Véase el quinto informe anual, páginas 92 y 93.)
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### TABLE 1 - PRODUCTION OF BUTTER

**TABLEAU 1 - PRODUCTION DE BEURRE**  
**CUADRO 1 - PRODUCCION DE MANTEQUILLA**  
(*'000 M.T.*)

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### TABLE 1 - PRODUCTION OF BUTTER
TABLEAU 1 - PRODUCTION DE BEURRE
CUADRO 1 - PRODUCCION DE MANTEQUILLA
( '000 M.T.)

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**Cuadro 2 - Exportaciones de Mantequilla**

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**Cuadro 3 - Exportaciones de Mantequilla, por Destino**

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CUADRO 4 - IMPORTACIONES DE MANTEQUILLA
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( '000 M.T.)

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| AVERAGE 1981 - 1983 | 1.3   | 2.8    | 1.4     | 1.0     | 6.5        |
| 1987     | 0.3    | 1.1    | 1.1     | 2.6     | 5.1        |
| 1988     | 0.3    | -      | -       | 0.9     | 1.2        |
| 1989     | -      | -      | -       | -       | -          |
| INDICES 1987 | 23   | 39     | 78      | 260     | 78         |
| 1988     | 23     | -      | -       | 90      | 18         |
| 1989     | ...    | ...    | ...     | ...     | ...        |

| **JAPAN** |         |         |         |         |            |
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| 1987     | 0.3    | 0.5    | 0.6     | 0.6     | 1.9        |
| 1988     | 0.5    | 0.5    | 6.7     | 15.6    | 23.3       |
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| INDICES 1987 | ...  | 166    | 60      | 35      | 63         |
| 1988     | ...    | 166    | 670     | 917     | 776        |
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### TABLE 4 - IMPORTS OF BUTTER

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### TABLEAU 6 - STOCKS DE BEURRE
### CUADRO 6 - EXISTENCIAS DE MANTEQUILLA

( '000 M.T.)

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**CUADRO 6 - EXISTENCIAS DE MANTEQUILLA**  
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TABLEAU 6 - STOCKS DE BEURRE
CUADRO 6 - EXISTENCIAS DE MANTEQUILLA
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| 1989            | 92        |         |        |           |
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| 1987            | 5.6       | 7.4     | 6.5    | 2.8       |
| 1988            | 2.4       | 4.9     | 8.7    | 4.7       |
| 1989            | 4.2       |         |        |           |
| Indices         | 1987      | 243     | 224    | 110       | 60
| 1988            | 104       | 148     | 147    | 102       |
| 1989            | 182       |         |        |           |
| **SWITZERLAND** |           |         |        |           |
| Average 1981-1983 | 3.4       | 3.7     | 4.4    | 5.6       |
| 1987            | 3.6       | 3.7     | 5.0    | 3.9       |
| 1988            | 4.7       | 4.9     | 6.9    | 6.4       |
| 1989            | 5.0       | 5.1     |        |           |
| Indices         | 1987      | 105     | 100    | 113       | 69
| 1988            | 138       | 132     | 156    | 114       |
| 1989            | 147       | 137     |        |           |
| **URUGUAY**     |           |         |        |           |
| Average 1981-1983 | 3.2       | ...     | ...    | ...       |
| 1987            | 2.9       | 4.5     | 4.3    | 4.2       |
| 1988            | 3.5       | 5.8     | 5.5    | 1.5       |
| 1989            | 2.1       | 1.2     |        |           |
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| 1988            | 109       | ...     | ...    | ...       |
| 1989            | 65        | ...     |        |           |
**TABLE 6 - STOCKS OF BUTTER**  
**TABLEAU 6 - STOCKS DE BEURRE**  
**CUADRO 6 - EXISTENCIAS DE MANTEQUILLA**  
('000 M.T.)

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