SITUATION AND OUTLOOK IN THE INTERNATIONAL MEAT MARKETS

Note by the Secretariat

Corrigendum

The following corrections to the status report on the Situation and Outlook in the International Meat Markets should be made:

Page 3, last sentence: replace "756 tons" by "567 thousand tons".

Page 6, paragraph 11: replace the fourth sentence by the following text: "Output is expected to level off in the second half of the year".

Page 34: replace paragraph 112 by the following text:

112. France, Denmark and the Netherlands showed sizeable production increases during 1993. France - where production increased by 9.5 per cent in 1993 compared to 1992 - used to be a net importer of pigmeat within the EC. In 1993 French exports of pigmeat increased significantly, while imports fell. Following the decision by Japan to remove import restrictions on French pigmeat, France is aiming at promoting its pigmeat on the Japanese market. Presently Taiwan and Denmark are Japan's main suppliers. While European Commission figures suggest that the pigmeat market will remain under pressure, it was forecast that French meat production would continue to grow in the first half of 1994 but would weaken thereafter, attaining a year-end level close to that of 1993.

Page 36, paragraph 119, last sentence: replace "will" by "may".

Page 41, paragraph 138:

Replace the first sentence by the following: "In 1993, poultry meat production in France, the most important poultry meat exporter in the European Community, increased marginally".

Replace the third sentence by the following: "French broiler production is anticipated to stagnate in 1994, thus breaking the trend of increasing production in previous years.

Page 41, paragraph 139: delete the eighth sentence which begins by "The British and French governments..."."