

GENERAL AGREEMENT ON TARIFFS AND TRADE

CONFIDENTIAL

IMCG/W/15/Rev.9
12 November 1979

INTERNATIONAL MEAT CONSULTATIVE GROUP

Summary Tables

Revision

The attached summary tables have been prepared in accordance with the request made by the Group at its meeting on 2-3 October 1975 (IMCG/3, paragraph 8). The tables reproduce data (relating to the main aggregates) on cattle numbers, slaughterings, production, stocks and trade as submitted by participants in response to the model questionnaire (L/4168/Rev.3). The present revision is based on replies received on or before 5 November 1979.

It is to be noted that in some cases figures submitted as "forecasts" in earlier responses now appear as estimates for 1978. The date of the most recent reply to the questionnaire is indicated in the country column of Table 1.

TABLE 1

Total Cattle Numbers
(as at January unless otherwise indicated)

Country (and date of latest reply)	1974	1975	1976	1977	1978	Forecast ('000 head)	
						1979	1980
<u>ARGENTINA</u> (10/78) (as at June)	57,000	59,500	60,500	61,000	60,000	59,000	
<u>AUSTRALIA</u> (10/79) (31 March)	30,839	32,793	33,434	31,533	29,330	26,854 ^{2/}	26,000
<u>AUSTRIA</u> (12/78)	2,581	2,501	2,502	2,547			
<u>BRAZIL</u> (1/76)	87,600	90,000	92,500				
<u>CANADA</u> (4/79) (1 January)	13,481	14,278	14,048	13,710	12,870 ^{2/}	12,328	
<u>EUROPEAN COMMUNITIES</u> (5/79) (December of previous year)	78,987	79,545	77,537	77,130	77,216	77,677	78,500
<u>FINLAND</u> (4/79) (as at 15 December)	1,704	1,702	1,661	1,657	1,644		
<u>HUNGARY</u> (10/79)	2,017	1,904	1,887				
<u>JAPAN</u> (10/79) (February)	3,650	3,644	3,723	3,875	4,009	4,150	
<u>MALTA</u> (3/77)	10	10					
<u>MEXICO</u> (3/79)	27,871	28,376	28,935	29,333	29,773	30,213	
<u>NEW ZEALAND</u> (10/79) (30 June)	9,311	9,292	9,017	8,738	8,418	8,090	8,030

^{1/} Revised estimate
^{2/} Provisional

TABLE 1 (cont'd)

('000 head)

Country (and date of latest reply)	1974	1975	1976	1977	1978	Forecast	
						1979	1980
<u>POLAND</u> (5/79) (As at July)	13,023	13,254	12,879	13,019	13,110	13,162 ^{1/}	
<u>ROMANIA</u> (12/78) (1 January)	5,897	5,983		6,106			
<u>SOUTH AFRICA</u> (10/79) (August)	8,515	8,820	9,077	9,290	9,404	9,200	9,100
<u>SWITZERLAND</u> (10/79) (April)	1,973	1,965	2,005	2,005	2,015	2,017	2,017
<u>UNITED STATES</u> (11/78) (1 January)	127,788	132,028	127,980	122,810	116,265		
<u>URUGUAY</u> (6/78) (30 June)	10,961	11,536	10,398	10,093*			
<u>YUGOSLAVIA</u> (10/79) (15 January)	5,681	5,872	5,755	5,641	5,500	5,491	

* Estimate or provisional figure.

^{1/} As at January.

TABLE 2
Total Slaughtering
(average carcass weights kg.)^{1/}

Country	1974	1975	1976	1977	1978	1978				Forecast	
						1979				1979	1980
						I	II	III	IV		
<u>ARGENTINA</u>	10,115 (214)	12,146 (201)	13,868 (203)	14,688 (197)		3,910 (193)	4,425 (190)	4,196 (195)			
<u>AUSTRALIA</u> (slaughter for human consumption) (inspected)	6,931 (183)	9,584 (178)	11,434 (166)	12,791 (169)	12,346 (173)	2,911 (176)	3,221 (174)	3,403 (159)	2,812 (186)	10,100 (183)	8,57 (185)
<u>AUSTRIA</u>	837 (313)	844 (310)	790 (307)	736 (306)		181 ^{2/}	188 ^{2/}				
<u>BRAZIL</u> (inspected)	4,300										
<u>CANADA</u> (inspected) (Av. cold dressed wt.)	4,245 (226)	5,079 (210)	5,350 (217)	5,321 (218)	3,924 ^{2/} (229)	1,090 ^{2/} (219)	983 ^{2/} (223)	898 ^{2/} (237)	954 ^{2/} (238)		
<u>EUROPEAN COMMUNITIES</u>	28,670 (232)	29,127 (227)	28,106 (233)	27,359 (233)	27,070 (237)					26,950 (240)	
<u>FINLAND</u>	827 (146)	771 (149)	735 (159)	672 (163)	651 (167)	142 ^{2/} (167)	157 ^{2/} (163)	153 ^{2/} (170)	165 ^{2/} (167)		
<u>HUNGARY</u>	408	509	472	464							

^{1/} The figures for "average carcass weight", where available, appear in brackets below the relevant "slaughter" figure. Where data relates to inspected slaughter this is indicated in the country column.

^{2/} Inspected.

TABLE 2 (cont'd)

('000 head)

Country	1974	1975	1976	1977	1978	1978				Forecast	
						1979				1979	1980
						I	II	III	IV		
<u>JAPAN</u>	1,154 (278)	1,270 (277)	1,023 (291)	1,198 (302)	1,263 (319)	291 (312) 286 (326)	284 (319) 291 (326)	324 (320)	363 (325)		
<u>MALTA</u>	6 (428)	6 (437)									
<u>MEXICO</u>	3,109 (165.7)	3,058 (165.7)	3,168 (165.7)	3,272 (165.7)	3,355 (165.7)						
<u>NEW ZEALAND</u> (inspected)	3,065 (132)	3,509 (142)	3,892 (157)	3,543	3,260 ^{1/}	569 643	721	880	1,426	3,090 ^{1/}	
<u>POLAND</u>	4,956 (154)	5,010 (150)	5,201 (155)	4,498 (163)	4,659 (158)						
<u>SOUTH AFRICA</u> (commercial) Inspected	1,550 (200)	1,575 (201)	1,824 (196)	1,986 (198)	2,246 (194)	526 (194) 588 (189)	557 (201) 639 (196)	560 (195)	603 (186)		
<u>SWITZERLAND</u>	814 (179)	804 (176)	832 (180)	829 (181)	825 (183)					840 (180)	825 (180)
<u>UNITED STATES</u> (Av. C.W. inspected only)	40,499 (171)	46,870 (162)	48,724 (167)	48,076 (165)		11,455	10,878				
<u>URUGUAY</u> (inspected)	1,065*	1,242*	1,418*	1,165*							
<u>YUGOSLAVIA</u>	326 (182)	342 (161)	349 (161)	356 (172)	359 (176)						

* Estimate or provisional figure.

^{1/} Year ended 30 September.

TABLE 3
Production of Bovine Meat

('000 metric tons, carcass weight)

Country	1974	1975	1976	1977	1978	1978				Forecast	
						1979					
						I	II	III	IV	1979	1980
<u>ARGENTINA</u>	2,163	2,438	2,811	2,900		755	839	818		3,100	
<u>AUSTRALIA</u>	1,279	1,703	1,899	2,158	2,134	512	559	540	522	1,850	1,850
<u>AUSTRIA</u>	194	192	182	171	180 ^{1/}						
<u>BRAZIL</u>	2,100	2,200*	2,200*								
<u>CANADA</u>	787	859	977	968	910	239	221	219	230	786	
<u>EUROPEAN COMMUNITIES</u>	6,637	6,619	6,546	6,383	6,425*					6,460	
<u>FINLAND</u>	118	112	114	106	106	24	26	26	28		
<u>HUNGARY</u>	124	146	138	134							
<u>JAPAN</u>	321	353	298	361	403	91	91	104	118		
						93	95				

^{1/} Estimate.

* Provisional

TABLE 3 (cont'd)

('000 metric tons, carcass weight)

Country	1974	1975	1976	1977	1978	1978				Forecast	
						1979					
						I	II	III	IV	1979	1980
<u>MALTA</u>	2.5	2.5									
<u>MEXICO</u>	517	509	527	542	558					573	
<u>NEW ZEALAND</u> September year	405	507	628	562	502*	106*	164*	116*	159*	471	
<u>POLAND</u>	699	752	806	733	749						
<u>ROMANIA</u>				314							
<u>SOUTH AFRICA</u>	331	345	387	422	467	109	121	118	120	471	
						120	133				
<u>SWITZERLAND</u>	146	142	149	145	150					149	
<u>UNITED STATES</u>	10,716	11,271	12,166	11,693		2,850	2,760				
<u>URUGUAY</u>	238	254	295	254							
<u>YUGOSLAVIA</u>	307	321	326	333	338						

* Estimate or provisional figure.

TABLE 4Stocks of Bovine Meat

('000 metric tons, carcass weight)

Country	1974	1975	1976	1977	1978	1978				Forecast	
						1979					
						I	II	III	IV	1979	1980
<u>ARGENTINA</u> Private stocks Last day of each period	33	50	54	83		90	75				
<u>AUSTRALIA</u> Closing stocks (frozen) as reported by the Australian Meat Board	73	74	104	137	136	131	162	139	136		
						128	113				
<u>AUSTRIA</u> Private	6.5	1.4	6.5	0.2		1.2	2.6				
<u>BRAZIL</u> Private stocks - beef	112	165									
<u>CANADA</u> Opening stocks - private	29	24	27	40	31	31	28	29	26		
<u>EUROPEAN COMMUNITIES</u> Closing stocks	340	440	460	480	310					150	
<u>FINLAND</u> End of each quarter	5	5	4	6	6	6	7	6	6		

TABLE 4 (cont'd)

('000 metric tons, carcass weight)

Country	1974	1975	1976	1977	1978	1978				Forecast	
						1979					
						I	II	III	IV	1979	1980
<u>JAPAN</u> Stocks (closing) held by LIPC ¹	12	18	20	25	27	32	29	30	27		
						31	34				
<u>NEW ZEALAND</u> (September year) private (closing) Stocks held for export	27	55	79								
<u>SWITZERLAND</u> Opening stocks - private ²	8	11	5	6	5					4	2
<u>UNITED STATES</u> Opening stocks ³	208	188	167	219	153	153	179				

¹Livestock Industry Promotion Corporation (LIPC)²Held under supervision of the "Coopérative Suisse pour l'Approvisionnement en Bétail de Boucherie et en Viande" (CBV).³Stocks are defined as: meat held in any artificially cooled storage at 50°F or less and held for a period of thirty days or more.

TABLE 5
Exports of Cattle^{1/}

(Carcass weight equivalent, where available, appears in brackets in '000 metric tons)

Country	1974	1975	1976	1977	1978	1978				Forecast	
						1979				1979	1980
						I	II	III	IV		
<u>ARGENTINA</u>	0.2 (0.0)	-	7.8 (2.2)	16.3 (5.0)		0	5.2 (1.2)				
<u>AUSTRALIA</u>	3.3 (0.6)	11.9 (2.3)	28.7 (5.7)	40.5 (8.1)	60.5 (12.1)	6.9 (1.4) 14.3 (2.9)	16.9 (3.4) 18.3 (3.7)	15.3 (3.1)	21.4 (4.3)	100.0 (20.0)	
<u>AUSTRIA</u> ^{2/}	58.1	19.5	34.6	37.3 (22.8)							
<u>CANADA</u> ^{3/}	15 (3.6)	153 (37)	250 (62)	243 (60)	206 (53)	75 (19)	46 (12)	31 (8)	54 (14)	100 (26)	
<u>EUROPEAN COMMUNITIES</u>	80 (11)	67 (13)	100 (22)	96 (24)	104 * (26)					100 (25)	
<u>FINLAND</u>	1.8	1.6	0.9	0.8	2.0	0.02	0.4	0.04	1.5		
<u>HUNGARY</u>	164.9 (89.7)	197.7 (105.0)	161.4 (89.0)	168.0 (90.4)	167.3 (84.5)						

^{1/} Excluding cattle exported for breeding purposes.

^{2/} Exports of slaughter cattle.

^{3/} Excludes cattle n.e.s. less than 200 lbs.

* Estimate or provisional figure.

TABLE 5 (cont'd)

Country	1974	1975	1976	1977	1978	1978				Forecast	
						1979				1979	1980
						I	II	III	IV		
<u>JAPAN</u>	0.1 (0.1)	1.2	-	-	-	-	-	-	-		
<u>MEXICO</u>	363 (56)	233 (39)	559 (93)	603 (102)	650 (114)						
<u>NEW ZEALAND</u> (Year ending June)	0.01	-	14	3		-	2	2			
<u>POLAND</u>	265 (64)	289 (76)	119 (24)	150 (24)		41 (7)	62 (10)	52 (8)			
<u>ROMANIA</u>			83.1 (19.8)	103.0 (21.7)	205.8 (33.0)	52.6 (8.5)					
<u>UNITED STATES</u>	116	124	146	38		3	10				
<u>YUGOSLAVIA</u> (Metric tons)	..	18.3	12.3	8.1	12.3						

TABLE 6

Imports of Cattle^{1/}

(Carcass weight equivalent (in '000 metric tons),
where available, appears in brackets)

('000 head)

Country	1974	1975	1976	1977	1978	1978				Forecast	
						1979				1979	1980
						I	II	III	IV		
<u>AUSTRALIA</u> - includes buffaloes and breeding cattle	1.4	0.8	0.8	1.5	1.4*	0.06 0.03*	0.6 0.3*	0.6* 	0.1* 		
<u>AUSTRIA</u>	0.01	0.02	1.1	-							
<u>BRAZIL</u>											
<u>CANADA</u> ^{2/}	127 (31)	118 (17)	196 (38)	50 (5.0)	103 (27)	2 (0.6)	19 (4.8)	53 (13.7)	29 (7)	100 (25)	
<u>EUROPEAN COMMUNITIES</u>	517 (102)	183 (35)	265 (54)	257 (46)	345* (60)					350 (63)	
<u>FINLAND</u> ^{3/}	0.1	0.3	0.3	0.04	0.12	0.01	0.06	-	0.12		
<u>HUNGARY</u>	-	-	-	17.2 (4.6)							

^{1/} Excluding breeding cattle.

^{2/} 1975 includes calves for the first time, approximately half of total live imports for slaughter.

^{3/} Including cattle imported for breeding purposes.

* Estimate or provisional figure.

TABLE 6 (cont'd)

Country	1974	1975	1976	1977	1978	1978				Forecast	
						1979				1979	1980
						I	II	III	IV		
<u>JAPAN</u>	3.0	2.9	3.5	6.0	7.6	1.1 (0.3)	1.2 (0.3)	1.4 (0.3)	3.9 1.3		
	(0.7)	(0.6)	(0.9)	(1.9)	(2.2)	3.2 (0.6)	2.5 (0.6)				
<u>MALTA</u>	1.8										
<u>MEXICO</u>	6.1	1.5	1.7	1.0							
<u>NEW ZEALAND</u> Year ending June (includes all cattle)	0.3	0.2	0.3	0.4		0.06	0.01				
<u>ROMANIA</u>		11.4 (3.0)	3.3 (1.0)	2.8 (0.1)							
<u>SOUTH AFRICA</u>	99	131	128	106	123	23 (5)	33 (7)	34 (7)	33 (7)		
	(21)	(28)	(27)	(23)	(26)	37 (8)	32 (7)				
<u>SWITZERLAND</u>	4.7	4.6	4.5	4.5	6.5	1.4	1.2	1.3	2.7	5.0	5.0
	(0.7)	(0.7)	(0.3)	(0.7)	(1.1)	1.3	1.4			(1.0)	(1.0)
<u>UNITED STATES</u>	556	383	973	1,128		313	335				
<u>YUGOSLAVIA</u> (Metric tons)			6	33	178						

TABLE 7

Exports of Fresh, Chilled or Frozen Bovine Meat

('000 metric tons - product weight, carcass weight equivalent,
where available in brackets)

Country	1974	1975	1976	1977	1978	1978				Forecast
						1979				
						I	II	III	IV	1979
<u>ARGENTINA</u>	106 (157)	79 (115)	224 (308)	278 (382)						
<u>AUSTRALIA</u>	336	(771)	(896)	(1,131)	(1,173)	(421) (207*)	(130) (214*)	(342)	(280)	(1,130)
<u>AUSTRIA</u>	5	6	7	5						
<u>BRAZIL</u>	19	3 ^{1/2}								
<u>CANADA</u>	(23)	(17)	(53)	(47)	(39)	(14)	(10)	(6)	(11)	31
<u>EUROPEAN COMMUNITIES</u>	(167)	(204)	(149)	(87)	(103)					110
<u>FINLAND</u>	10	0	0	0	0.7	0	0	0.6	0.1	

^{1/} January-June
* Preliminary

TABLE 7 (cont'd)

Country	1974	1975	1976	1977	1978	1978				Forecast
						1979				
						I	II	III	IV	1979
<u>HUNGARY</u>	19	57	37	39	28					
<u>MEXICO</u>	14.0	5.0	16.0	30.5	33.0					
<u>NEW ZEALAND</u> (Year ending June)	183	191	228	261		61	51	51		
<u>POLAND</u> ^{1/}		64.5	21.2	15.2	20.7 (23.0)	10.5 4.5 (5.2)	3.9	3.5		
<u>ROMANIA</u>	48.3	38.1	47.1	75.6						
<u>SOUTH AFRICA</u> (Frozen only)	2.3	0.5	0.7	7.8	8.4	1.3 1.7	0.6 2.7	2.8	3.7	
<u>UNITED STATES</u>	21	20	36	41		12	12			
<u>URUGUAY</u>	103 (120)	68 (109)	146 (181)	109 (122)						
<u>YUGOSLAVIA</u>	35	37	57	59	62					

^{1/} Negligible quantities of de-boned beef

TABLE 8

Imports of Fresh, Chilled and/or Frozen Bovine Meat

('000 metric tons - product weight. Carcass weight equivalent, where available, appears in brackets)

Country	1974	1975	1976	1977	1978	1978				Forecast	
						1979				1979	1980
						I	II	III	IV		
<u>AUSTRALIA</u>	(0.7)		(1.0)	(1.5)	(1.2)	(0.3)	(0.4)	(0.3*)	(0.2*)		
						(0.4*)	(0.4*)				
<u>AUSTRIA</u>	(2.1)	(1.9)	(19.2)	(14.1)							
<u>BRAZIL</u>	30										
<u>CANADA</u>	54	58	95	56		(18.4)	(21)	(27)	22		
	(73)	(80)	(130)	(76)	(89)					(92)	
<u>EUROPEAN COMMUNITIES</u>	(254)	(106)	(202)	(189)	(184)					190	
<u>FINLAND</u>	0.0	2.4	0.0	3.6		-	-	-	-		
<u>HUNGARY</u>	2.9	8.8	16.0	7.9	4.3						
<u>JAPAN</u>	53	45	94	85	99	28	20	25	26		
	(76)	(64)	(135)	(121)	(144)	(40)	(29)	(36)	(39)		
						30	29				
						(43)	(42)				

TABLE 8 (cont'd)

Country	1974	1975	1976	1977	1978	1978				Forecast	
						1979				1979	1980
						I	II	III	IV		
<u>MALTA</u>	1.6										
<u>NEW ZEALAND</u> (Year ending June)	0.1	0.1				0.03	0.04	0.001			
<u>POLAND</u>	0.2	1.0	24.3	75.6	11.7 (11.7)	-	-	8.8			
<u>ROMANIA</u>		-	8.0	30.7	30.0*						
<u>SOUTH AFRICA</u>	57 (62)	50 (55)	50 (56)	29 (52)	19 (44)	4.6 (10)	5.6 (13)	4.8 (12)	3.5 (10)		
						2.4 (10)	3.2 (10)				
<u>SWITZERLAND</u>	16	11	11	10	13	2.2	2.3	4.2	3.4	12	12
						2.8	2.9				
<u>UNITED STATES</u>	489	549	589	562		150	179				
<u>YUGOSLAVIA</u>	3.1	-	..	20.5	36.9						

* Estimate or provisional figure