

GENERAL AGREEMENT ON
TARIFFS AND TRADE

CONFIDENTIAL
IMCG/STAT/9/Add.6
9 May 1979

International Meat Consultative Group

REPLY TO QUESTIONNAIRE

EUROPEAN COMMUNITIES

(1973-1979)

(Updated to 19 April 1979)

PART A

Table A.1 Bovine Cattle Numbers and Herd Structure

('000 head)									
As at January (or closest census date thereto) ^{1/} (As at December of preceding year)	1973	1974	1975	1976	1977	1978	1979 (esti- mate)	1980 (fore- cast)	
1. Total cattle	74.823	78.987	79.545	77.537	77.130	77.216	77.677	78.500	
2. Total cows	30.468	31.667	31.478	30.944	31.027	30.898	31.121	30.700	
of which dairy cows	25.009	25.611	25.279	24.808	25.017	25.026	25.221	24.800	
of which others	5.459	6.056	6.199	6.136	6.010	5.872	5.900	5.900	
3. Female animals 1 to 2 years old									
of which beef heifers		1.910	2.409	2.335	2.141	2.208	2.139		
of which others		8.220	8.461	8.351	8.197	8.310	8.320		
4. Calves ^{2/}	20.724	22.418	22.176	21.036	21.215	21.137	21.418	21.500	

^{1/} Month of December

^{2/} Animals less than one year old

PART B

Slaughter Rates and Production, Stocks and Consumption of Bovine Meat

Table B.1 Inspected and Total Slaughtering and
Average Carcass Weights (Av.C.W.)

('000 head)								
	Cows		Other cattle		Calves ^{1/}		Total cattle and calves	
	Total	Av.C.W. (kg)	Total	Av.C.W. (kg)	Total	Av.C.W. (kg)	Total	Av.C.W. (kg)
1973			17.411	284,4	6.578	97,9	23.989	233,2
1974	7.260	268,3	21.490	275,8	7.180	99,1	28.670	231,5
1975	7.295	263,0	22.118	268,9	7.010	95,9	29.127	227,2
1976	6.937	269,7	21.290	274,7	6.815	102,3	28.106	232,9
1977	6.611	271,7	20.356	277,7	7.003	104,2	27.359	233,3
1978 (estimate)	6.538	274,1	20.133	281,9	6.936	108,1	27.070	237,3
1979 (forecast)	6.760	274,5	20.250	283,0	6.700	109,0	26.950	239,7

^{1/}"Calves" are deemed to be live animals of the bovine species of a live weight not exceeding 220 kgs. and not having any permanent teeth.

PART B

Slaughter Rates, Production, Stocks and
Consumption of Bovine Meat

Table B.2 Total Production of Bovine Meat^{1/}

('000 metric tons, carcass weight)				
	Total meat production from slaughtered animals (A + B)			
	Beef	Veal	Total	
1973	4.951	644	5.595	
1974	5.926	711	6.637	
1975	5.947	672	6.619	
1976	5.849	697	6.546	
1977	5.653	730	6.383	
1978 (provisional)	5.675	750	6.425	
1979 (forecast)	5.730	730	6.460	

^{1/} Where information is supplied on a basis other than "total meat production" (e.g. inspected, controlled or commercial production), reporting country to specify such basis and the estimated ratio of production as reported to total production.

PART BSlaughter Rates, Production, Stocks and
Consumption of Bovine MeatTable B.3 Private and Public Stocks of Bovine Meat

('000 metric tons, carcass weight)

A. Private stocks of bovine meat (receiving aid)				
B. Stocks held by or for regulatory or marketing authorities				
	Beef		Total	
	A	B	(end of year)	
1973	-	23	23	
1974	40	300	340	
1975	130	310	440	
1976	150	310	460	
1977	55	425	480	
1978	55	255	310	
1979 (forecast)	-	150	150	

PART B

Slaughter Rates and Production, Stocks and Consumption of Bovine Meat

Table B.4 Consumption of Bovine Meat

	Total consumption of bovine meat thousand metric tons, carcass weight			Per caput consumption (kg.)
	Adult cattle	Calves	Total	
1973	5.637	646	6.283	24,5
1974	5.791	700	6.491	25,2
1975	5.848	680	6.528	25,2
1976	5.844	684	6.528	25,2
1977	5.870	725	6.595	25,4
1978 (pro- visional)	6.020	730	6.750	26,0
1979 (forecast)	6.095	720	6.815	26,1

PART C

Table C.1.1 Imports of Cattle, Beef and Veal by Volume

('000 metric tons, carcass weight equivalent)

	Live cattle ^{1/}		Beef and veal			Total beef and veal	Total cattle, beef and veal
	Number ('000 head)	Carcass weight ^{2/} equivalent ('000 metric tons)	Fresh and chilled ^{2/}	Frozen ^{2/}	Other (canned, cooked etc.) ^{2/}		
1973	846	168	235	548	51	834	1.002
1974	517	102	83	171	99	353	455
1975	183	35	29	77	148	254	289
1976	265	54	48	154	159	361	415
1977	257	46	48	141	144	333	379
1978 (provisional)	345	60	62	122	164	348	408
1979 (forecast)	350	63	60	130	160	350	413

^{1/} Excluding cattle imported for breeding purposes.

^{2/} Fresh, chilled, frozen and other (canned, cooked, etc.)

PART C

Trade: Imports

Table C.2.1 Imports of Cattle^{1/} by Country of Origin
Quantity ("Q" = '000 Head) and Value ("V" = US\$'000 c.i.f.)

	1973	1974	1975	1976	1977	1978 (estimate)
	Q	Q	Q	Q	Q	Q
TOTAL IMPORTS	846	517	183	265	257	345
of which						
from:						
(1) Poland	315	225	43	89	93	
(2) Hungary	227	93	44	56	34	
(3) Austria	92	100	37	36	35	
(4) Yugoslavia	20	9	35	32	22	
(5) Romania	87	34	17	22	11	
(6) Switzerland	3	1	1	1	2	
(7) Czechoslovakia	10	-	-	-	14	
(8)						
(9)						
(10) OTHERS						

^{1/}Excluding cattle imported for breeding purposes.

PART C

Trade: Imports

Table C.2.2 Imports of Fresh and Chilled Beef
and Veal by Country of Origin
Quantity ("Q" = Product Weight, '000 Metric Tons)
and Value ("V" = US\$'000 c.i.f.)

	1973	1974	1975	1976	1977	1978 (estimate):
	Q	Q	Q	Q	Q	Q
TOTAL IMPORTS	235	83	29	48	48	62
of which						
from:						
(1) Yugoslavia	51	15	9	17	11	
(2) Argentina	86	37	1	6	9	
(3) Hungary	14	7	5	2	5	
(4) Poland	18	6	1	4	5	
(5) Romania	10	4	2	3	-	
(6) Botswana	-	2	7	9	11	
(7) Uruguay	6	-	-	4	1	
(8)						
(9)						
(10) OTHERS						

PART C

Trade: Imports

Table C.2.3 Imports of Frozen Beef
and Veal by Country of Origin
Quantity ("Q" = Product Weight; '000 Metric Tons)
and Value ("V" = US\$'000 c.i.f.)

	1973	1974	1975	1976	1977	1978 (estimate)
	Q	Q	Q	Q	Q	Q
TOTAL IMPORTS	548	171	77	154	141	122
of which						
from:						
(1) Argentina	212	61	19	65	79	
(2) Brazil	69	13	3	3	10	
(3) Uruguay	35	11	10	25	7	
(4) Australia	114	31	14	14	9	
(5) New Zealand	19	11	9	13	11	
(6) Romania	19	12	7	8	1	
(7) Botswana	22	3	9	13	14	
(8)						
(9)						
(10) OTHERS						

PART C

Trade: Imports

Table C.2.4 Imports of Other Beef and Veal
(Canned, Cooked, Etc.) by Country of Origin,
Quantity ("Q" = Product Weight; '000 Metric Tons)
and Value ("V" = US\$'000 c.i.f.)

	1973	1974	1975	1976	1977	1978 (estimate)
	Q	Q	Q	Q	Q	Q
TOTAL IMPORTS	39	76	114	122	111	126
of which						
From:						
(1) Argentina		16	35	42	37	
(2) Brazil		9	21	20	25	
(3) Paraguay		3	14	6	5	
(4) Poland		10	7	8	7	
(5) Romania		6	7	6	5	
(6) Hungary		3	3	4	5	
(7) Australia		8	6	10	8	
(8)						
(9)						
(10) OTHERS						

PART C

Trade: Exports

Table C.3.1 Exports of Cattle, Beef and Veal by Volume

('000 metric tons, carcass weight equivalent)								
	Live cattle ^{1/}		Beef and Veal			Total beef and veal	Total cattle, beef and veal	
	Number ('000 head)	Equivalent ^{2/} carcass weight ('000 metric tons)	Fresh and chilled ^{2/}	Frozen ^{2/}	Other (canned, cooked etc.) ^{2/}			
1973	76	14	47	15	15	77	91	
1974	80	11	55	112	22	189	200	
1975	67	13	18	186	20	224	237	
1976	100	22	34	115	38	187	209	
1977	96	24	23	64	40	127	151	
1978 (provisional)	104	26	20	83	38	141	167	
1979 (estimate)	100	25	20	90	40	150	175	

^{1/} Excluding cattle imported for breeding purposes.

^{2/} Fresh, chilled, frozen and other (canned, cooked, etc.)

PART CTrade: Exports

Table C.4.1 Exports of Cattle^{1/} by Country of Destination
Quantity ("Q" = '000 Head) and Value ("V" = US\$'000 f.o.b.)

	1973	1974	1975	1976	1977	1978 (estimate)
	Q	Q	Q	Q	Q	Q
TOTAL EXPORTS	76	80	67	100	96	104
of which:						
(1) Spain	16	32	7	1	-	
(2) Portugal	-	-	-	24	5	
(3) Greece	18	10	5	3	-	
(4) Turkey	-	-	-	8	-	
(5) Libya	-	1	9	18	36	
(6) Tunisia	-	13	13	5	4	
(7) Morocco	-	-	-	7	9	
(8)						
(9)						
(10) OTHERS						

^{1/} Excluding cattle exported for breeding purposes.

PART CTrade: Exports

Table C.4.2 - Exports of Fresh and Chilled Beef
and Veal by Country of Destination,
Quantity ("Q" = Product Weight '000 metric tons)
and Value ("V" = US\$'000 f.o.b.)

	1973	1974	1975	1976	1977	1978 (estimate)
	Q	Q	Q	Q	Q	Q
TOTAL EXPORTS	47	55	18	34	23	20
of which						
to:						
(1) Sweden	2	5	3	2	1	
(2) Norway	1	-	3	7	4	
(3) Austria	-	-	-	5	3	
(4) Switzerland	4	2	1	1	1	
(5) USSR	-	15	1	-	-	
(6) United States	1	21	-	-	-	
(7) Israel	-	4	-	-	-	
(8)						
(9)						
(10) OTHERS						

PART CTrade: Exports

Table C.4.3 - Exports of Frozen Beef
and Veal by Country of Destination
Quantity ("Q" = Product Weight, '000 metric tons)
and Value ("V" = US\$'000 f.o.b.)

	1973	1974	1975	1976	1977	1978 (esti- mate)
	Q	Q	Q	Q	Q	Q
TOTAL EXPORTS	15	112	186	115	64	83
of which						
to:						
(1) USSR	-	74	74	24	3	
(2) Bulgaria	-	11	10	11	3	
(3) Greece	2	10	16	23	4	
(4) Portugal	-	4	21	10	3	
(5) Iran	-	1	10	10	8	
(6) United States	-	-	5	1		
(7) Israel	-	-	14	7	2	
(8)						
(9)						
(10) OTHERS						

PART C

Trade: Exports

Table C.4.4 - Exports of other Beef and Veal
(Canned, Cooked, etc.) by Country of Destination
Quantity ("Q" = Product Weight, '000 metric tons)
and Value ("V" = US\$'000 f.o.b.)

	1973	1974	1975	1976	1977	1978 (estimate):
	Q	Q	Q	Q	Q	Q
TOTAL EXPORTS	11	17	15	29	31	29
of which						
to:						
(1) Egypt	-	1	4	8	2	
(2) Algeria	-	-	-	2	1	
(3) Lebanon	-	4	1	2	1	
(4) Saudi Arabia	-	-	-	2	8	
(5)						
(6)						
(7)						
(8)						
(9)						
(10) OTHERS						

PART D

Prices

Table D.1 Beef Prices

Year	Intervention price, UA/100 kgs. live weight	Average wholesale prices UA/100 kgs. live weight		Supply price free at Community frontier		Refunds	
		Adult cattle	Calves	Live cattle UA/100 kgs.	Frozen meat UA/100 kgs.	Live cattle UA/100 kgs.	Frozen meat UA/100 kgs.
1973	77,31	91,38	138,03	79,43	1009	-	-
1974	88,40	85,28	122,08	62,62	1005	27,31	52,17
1975	98,56	94,69	137,02	57,00	779	38,83	70,00
1976	105,32	101,62	147,45	59,79	742	41,50	72,50
1977	109,36	106,54	154,64	62,50	846	39,13	68,75
1978	112,30	107,95	159,75	63,17	832	45,08	77,08