The participants have agreed to provide information concerning their domestic policies and trade measures including bilateral and plurilateral commitments on the basis of Parts G and H of the Questionnaire (Rule 16 of the Rules of Procedure). The documents containing replies to these parts of the Questionnaire are circulated under the symbol IMC/INV; they are revised as and when changes are notified.

This set of documents constitutes the inventory of all measures affecting trade in bovine meat, including commitments resulting from bilateral, plurilateral and multilateral negotiations, which the Council has instructed the secretariat to draw up and keep up to date, under the provisions of Article III of the Arrangement (Note to Article III of the Arrangement and Rule 18 of the Rules of Procedure).

Note: Since the last notification, made on 15 September 1983 (IMC/INV/17/Rev.1), there have been no major changes in the New Zealand policy relating to the bovine meat sector. This addendum is therefore confined to updating that notification.
PART G

Part G.1. Information on domestic policies and trade measures

I. Production

(a) Description of beef industry

Total cattle numbers in New Zealand at 30 June 1984 totalled 7.78 million. Beef and veal production in the year ending 30 September 1984 totalled 433.1 thousand tonnes (bone-in weight). Exports in the same year totalled 179.0 thousand tonnes (product weight).

(a) Traditional beef production

In 1982-83 income from cattle constituted about 26.8 per cent of gross farm income on an average North Island hill country sheep and cattle farm.

In 1982-83 income from cattle constituted about 26.7 per cent of gross farm income on an average North Island intensive fattening sheep and cattle farm.

(b) Dairy beef production

Beef production from the dairy industry is an important part of total New Zealand beef production. In 1983-84 it is estimated that about 25 per cent of total beef and veal production was derived from cattle of dairy origin.

(b) Government policies influencing production

Government policies for the agricultural sector have some minor influence for beef producers. The main programmes are the fertilizer price subsidy of $12 per tonne (ends June 1986) and compensation to farmers under the cattle tuberculosis and brucellosis eradication schemes. Meat from reactor meat is not eligible for export. The Government also provides the meat inspection service at all meat-export slaughterhouses and abattoirs. This has been provided at nil cost, but as from 1 October 1985, the Government will recover one third of such costs. Abattoirs supply meat only to the domestic market.

(c) Stabilization schemes

There are two price-support schemes for export beef production in New Zealand.
i. The New Zealand Meat Producers Board (NZMPB) price smoothing scheme

The following table lists the minimum and trigger prices set under the scheme for recent meat production seasons (1 October to 30 September) in New Zealand cents/kg.

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</tr>
</thead>
<tbody>
<tr>
<td>Prime beef (steer) P1 (245.5-270 kg.)</td>
<td>125</td>
<td>175</td>
<td>128</td>
<td>175</td>
<td>153</td>
<td>200</td>
<td>215</td>
<td>305</td>
</tr>
<tr>
<td>Manufacturing cow beef M (145.5-170 kg.)</td>
<td>100</td>
<td>150</td>
<td>98</td>
<td>145</td>
<td>120</td>
<td>165</td>
<td>166</td>
<td>250</td>
</tr>
<tr>
<td>Manufacturing bull beef (220.5-245 kg.)</td>
<td>124</td>
<td>175</td>
<td>127</td>
<td>175</td>
<td>150</td>
<td>195</td>
<td>215</td>
<td>300</td>
</tr>
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</table>

After levying beef exports during the 1978/79 season payments were made to beef producers during the 1979/80, 1980/81 and 1981/82 seasons amounting to $9.7 million, $23.5 million and $4.4 million respectively. In the 1983/84 season, levies totalling $5.7 million were collected during the September quarter.

ii. Supplementary minimum prices scheme

This government scheme was designed to complement the Meat Board's price smoothing scheme.

The following table lists the supplementary minimum price levels for the respective bench-mark grades of meat in New Zealand cents/kg.

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</thead>
<tbody>
<tr>
<td>Prime beef</td>
<td>143</td>
<td>147</td>
<td>147</td>
<td>147</td>
</tr>
<tr>
<td>Manufacturing cow beef</td>
<td>125</td>
<td>125</td>
<td>125</td>
<td>125</td>
</tr>
<tr>
<td>Manufacturing bull beef</td>
<td>143</td>
<td>147</td>
<td>147</td>
<td>147</td>
</tr>
</tbody>
</table>
Payments have been made on beef only in the 1980/81, 1981/82 and 1982/83 seasons. These amounts totalled $1.9 million, $53.3 million and $17.6 million respectively. No payments have been made since March 1983 and none are expected to be made before the scheme terminates on 30 September 1985.

PART H

Part H. Information on bilateral or plurilateral agreements in the field of bovine animals, meat and offals

A. Trade agreements between the Government of New Zealand and the Government of the People's Republic of China

An agreement allowing the exports of bovine semen to China was signed in October 1984, and agreements allowing the exports of live cattle and sheep to this country were signed in March 1985.

D. Results of bilateral negotiations between Canada and New Zealand at the Multilateral Trade Negotiations

(8) In 1985, the base minimum global access commitment has been set at 146.5 million pounds.

G.. List of countries eligible to receive MFN treatment

Delete the Republic of Japan and the Republic of Korea.