

# GENERAL AGREEMENT ON

RESTRICTED

IMC/INV/8/Rev.4

19 June 1992

## TARIFFS AND TRADE

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Arrangement Regarding Bovine Meat

Original: English

### INTERNATIONAL MEAT COUNCIL

#### Inventory of Domestic Policies and Trade Measures and Information on Bilateral, Plurilateral or Multilateral Commitments

#### Reply to Parts G and H of the Questionnaire

#### HUNGARY

#### Revision

The participants have agreed to provide information concerning their domestic policies and trade measures, including bilateral and plurilateral commitments, on the basis of Parts G and H of the Questionnaire (Rule 16 of the Rules of Procedure). The documents containing replies to these parts of the Questionnaire are circulated under the symbol IMC/INV; they are revised as and when changes are notified.

This set of documents constitutes the inventory of all measures affecting trade in bovine meat, including commitments resulting from bilateral, plurilateral and multilateral negotiations, which the Council has instructed the secretariat to draw up and keep up to date, under the provisions of Article III of the Agreement (Note to Article III of the Arrangement and Rule 18 of the Rules of Procedure).

Note: This document has been revised in accordance with the three-year rule contained in Rule 18 of the Rules of Procedure, and replaces all previous IMC/INV/8/... documents.

PART G

Part G.1 Information on Domestic Policies  
and Trade Measures

I. PRODUCTION

(a) Factors affecting meat production

The production levels of beef and veal in Hungary are determined by the herd structure, breeding methods and the conditions of animal husbandry.

The cattle herd in Hungary numbered 1.42 million on 31 December 1991, including 0.559 million of cows.

The herd structure is dominated by Holstein-Friesian type dairy cows (74 per cent) and "Hungarian Pied" type dual-purpose cows (15 per cent).

Dairy and beef cows are raised primarily in large-scale farms, while the Hungarian Pied type cattles mainly by small-scale producers.

Sixty-nine per cent (40,000 heads) of the beef cows and 22 per cent of the dual-purpose cows are taking part in a quality control system. Thirty to forty bulls are valuated in the framework of a classification programme.

(b) Policies and measures of governments or other bodies likely to influence production, other than support or stabilization measures

Minimal domestic transaction prices were established for live pigs and bulls for slaughter by Decree No. 9/1992 of the Ministry of Agriculture and are to be followed madatorily in commercial transactions, between economic operators. A governmental purchase obligation does not exist. The minimal domestic transaction prices for live pigs and bulls for slaughter are set according to quality levels (Ft 64/kg., Ft 75/kg., Ft 68/kg. and Ft 60/kg. respectively).

(c) Support or stabilization measures

(1) Stabilization measures

Under the Government Decree No. 84/1991 a reduction scheme for milk production was established for the year 1991 taking into account the over-production prevailing in that sector. After every reduction of 4,500 litres of milk per year relative to the production in 1990, the producer was entitled to a government support of Ft 10,000. The reduction of milk production had to be attained through the cutback in herd number. The producer was obliged to sell affected cows on the domestic market or for export by 31 December 1991. Further criteria for this support

was that the producer had to undertake not to increase milk sales and the number of cows for three years. The sanction for not following the above-mentioned criteria was the mandatory repayment of the whole amount of support received within thirty days.

## II. INTERNAL PRICES AND CONSUMPTION

### (a) Wholesale and retail prices on major domestic markets

#### (1) Retail prices of certain meat products

	(Ft/kg.)		
	1989	1990	1991
Spare rib	117	157	179
Ham	163	220	247
Bony sirloin	135	168	192
Bologna-sausage	96	119	134
Salami	312	416	547
"Gyula" type sausage	223	276	328
Slaughtered poultry	84	114	132

(As of 1 January of the respective years)

#### (2) Producer prices of certain meat products

	(Ft/kg.)		
	1989	1990	1991
Beef for slaughter	64.10	75.20	62.93
Pigs for slaughter	54.10	70.00	64.57
Sheep for slaughter	144.40	172.30	171.33
Poultry for slaughter	49.90	60.70	68.85

### (b) Factors which condition the evolution of internal consumption

The consumption of bovine meat per capita decreased from 7.9 kg. in 1989 to approximately 7.0 kg. in 1990. This negative trend, attributable to the decline of purchasing power and to the rise in meat prices (as shown in Table II(a)(1)) continued through 1991 resulting in a per capita consumption of 6-6.6 kg. It is important to mention that as a result of

consumer preferences pigmeat plays the major rôle in meat consumption, bovine meat represents only about 10 per cent of the overall meat consumption.

(c) Policies and measures affecting consumption

None.

III. MEASURES AT THE FRONTIER

(a) Customs tariff (as of 1 January 1992)

See Annex I.

(b) Import measures at tariff line level

(1) Charges and fees

Imports of all products - including live animals, meat and edible meat offal, preparations of meat - are subject to a 2 per cent customs clearance fee and a 3 per cent statistical fee; a 1 per cent licensing fee is also levied on products falling under import licensing.

(2) Global quota

Tinned fish and other fish preparations; tinned meat are included in the global quota for consumer goods. The ceiling values for the above-mentioned products are US\$5 million and US\$3 million respectively.

(3) Licensing

List of Products Subject to Import Licensing (1992)

Ex HS Code	Product description
02	Bony raw meat Meat and bacon semi-finished and by-products, for processing  Meat and bacon products
02	Products of poultry and egg 05.05 processing industry
1501.00-032	
04.07	
04.08	
16.01	
16.02	
2301.00-001	

(c) Export measure at the tariff line level

(1) Export subsidy (1992)

Ex HS	Product description	Export subsidy (%)
02.02	Bovine meat	30
02.01	Pigmeat and products therefrom	20-25
	Sheepmeat, goatmeat	
	- sales in EEC markets	10
	- sales in other markets	15
02.07	Slaughtered chicken and products therefrom	30
02.07	Other slaughtered poultry (duck, goose, turkey, cock, hen, pigeon, guinea fowl, quail) and products therefrom	10
04.08	Birds' eggs in fresh, preserved or processed forms	20
03	Live fish for consumption, breeding fish	10
0208.10	Slaughtered rabbit	10
0105.11	Baby poultry (including quail)	
0106.00		
03.06	Snail meat deep frozen and canned products	10
16.01	with snail meat	
01.03	Breeding animals (inc. prop. materials)	10
51	Wool of lamb	15
01.04	Sheep and goat for slaughter	
	- sales in EEC markets	10
	- sales in other markets	15

(2) Licensing

List of Products Subject to Export Licensing (1992)

Ex HS code	Product description
02.02	Bony beef
02.02	Bony veal
02.03	Bony pork
02.04	Bony mutton
02.04	Slaughtered goat
41.03	Raw pighide
02.02	Beef cut in pieces
02.02	Veal cut in pieces
02.03	Pork cut in pieces
02.02	Boned beef
02.03	Boned pork
02.07	Slaughtered poultry
0207.31-005	Goose liver

(d) Sanitary and veterinary regulations

Sanitary regulations corresponding to the internationally applied standards are issued by the Ministry of Agriculture and Food. Parts of live bovine animals and meat are subject to a health and veterinary certificate issued by the exporting country's competent authorities. Bovine animals and meat can only be imported (and exported) via border stations that have veterinary control facilities. To cover the cost of inspection operations at the frontier a veterinary tax is imposed on the imports of live animals and meat. Its amount is Ft 600 per transport vehicle and Ft 150 per product piece inspected.

PART H

Part H Information on Bilateral or Plurilateral  
Agreements in the Field of Bovine Animals,  
Meat and Offals

None.

ANNEX I

HS	Description	GSP Duties	MFN
0101	Live horses, asses, mules and hinnies		
	- Horses:		
0101.11-006	-- Pure-bred breeding animals	0	0
0101.19-000	-- Other	-	15
0101.20	- Asses, mules and hinnies		
0101.20-013	--- Asses for breeding purposes	0	0
0101.20-998	--- Other	-	15
0102	Live bovine animals		
0102.10-002	- Pure-bred breeding animals	0	0
0102.90-000	- Other	-	15
0103	Live swine		
0103.10-001	- Pure-bred breeding animals	0	0
	- Other:		
0103.91-002	-- Weighing less than 50 kg.	-	15
0103.92-005	-- Weighing 50 kg. or more	-	15
0104	Live sheep and goats		
0104.10	- Sheep:		
0104.10-019	--- Sheep for breeding purposes	0	0
0104.10-994	--- Other	-	15
0104.20	- Goats		
0104.20-010	--- Goats for breeding purposes	0	0
0104.20-995	--- Other	-	15
0105	Live poultry, that is to say, fowls of the species Gallus domesticus, ducks, geese, turkeys and guinea fowls		
	- Weighing not more than 185 g.		
0105.11	-- Fowls of the species Gallus domesticus		
0105.11-011	--- Poultry for breeding purposes	0	0
0105.11-996	--- Other	-	15
0105.19-006	--- Other	-	15
	- Other:		
0105.91	-- Fowls of the species Gallus domestics		
0105.91-019	--- Poultry for breeding purposes	0	0
0105.91-994	--- Other	-	15
0105.99	-- Other:		
0105.99-013	--- Poultry for breeding purposes	0	0
0105.99-998	--- Other	-	15
0106.00	Other live animals:		
0106.00-016	--- Live animals for breeding purposes, for laboratories and zoos, police dogs	0	0



HS	Description	GSP Duties	MFN
0106.00-991	--- Other	-	15
0201	Meat of bovine animals, fresh or chilled		
0201.10-006	.....	-	15
0201.20-007	- Other cuts with bone in	-	15
0201.30-008	- Boneless	-	15
0202	Meat of bovine animals, frozen		
0202.10-005	- Carcasses and half-carcasses	-	15
0202.20-006	- Other cuts with bone in	-	15
0202.30-007	- Boneless	-	15
0203	Meat of swine, fresh, chilled or frozen		
	- Fresh or chilled:		
0203.11-007	-- Carcasses and half-carcasses	-	15
0203.12-000	-- Hams, shoulders and cuts thereof, with bone in	-	15
0203.19-001	-- Other	-	15
	- Frozen:		
0203.21-008	-- Carcasses and half-carcasses	-	15
0203.22-001	-- Hams, shoulders and cuts thereof, with bone in	-	15
0203.29-002	-- Other	-	15
0204	Meat of sheep or goats, fresh, chilled or frozen		
0204.10-003	- Carcasses and half-carcasses of lamb, fresh or chilled	-	20
	- Other meat of sheep, fresh or chilled		
0204.21-007	-- Carcasses and half-carcasses	-	20
0204.22-000	-- Other cuts with bone in	-	20
0204.23-003	-- Boneless	-	20
0204.30-005	- Carcasses and half-carcasses of lamb, frozen	-	20
	- Other meat of sheep, frozen:		
0204.41-009	-- Carcasses and half-carcasses	-	20
0204.42-002	-- Other cuts with bone in	-	20
0204.43-005	-- Boneless	-	20
0204.50-007	- Meat of goats	-	20
0205.00-001	Meat of horses, asses, mules or hinnies, fresh, chilled or frozen	-	10
0206	Edible offal of bovine animals, seine, sheep, goats, horses, asses, mules or hinnies, fresh, chilled or frozen		
0206.10-001	- Of bovine animals, fresh or chilled	-	15
	- Of bovine animals, frozen:		
0206.21-005	-- Tongues	-	15
0206.22-008	-- Livers	-	15
0206.29-009	-- Other	-	15

HS	Description	GSP Duties	MFN
0206.30-003	- Of swine, fresh or chilled	-	15
	- Of swine, frozen:		
0206.41-007	-- Livers	-	15
0206.41-001	-- Other	-	15
0206.80-008	- Other, fresh or chilled	-	15
0206.90-009	- Other, frozen	-	15
0207	Meat and edible offal, of the poultry heading No. 01.05, fresh, chilled or frozen		
0207.10-000	- Poultry not cut in pieces, fresh or chilled	-	20
	- Poultry not cut in pieces, frozen:		
0207.21-004	-- Fowls of the species Gallus domesticus	-	20
0207.22-007	-- Turkeys	-	20
0207.23-000	-- Ducks, geese and guinea fowls	-	20
	- Poultry cuts and offal (including livers), fresh or chilled:		
0207.31-005	-- Fatty livers of geese or ducks	-	35
0207.39-009	-- Other	-	20
	- Poultry cuts and offal other than livers, frozen:		
0207.41-006	-- Of fowls of the species Gallus domesticus	-	20
0207.42-009	-- Of turkeys	-	20
0207.43-002	-- Of ducks, geese or guinea fowls	-	20
0207.50-004	- Poultry livers, frozen	-	35
0208	Other meat and edible meat offal, fresh, chilled or frozen		
0208.10-009	- Of rabbits or hares	-	30
0208.20-000	- Frogs' legs	-	30
0208.90-007	- Other	-	30
0209.00-007	Pig fat free of lean meat and poultry fat (not rendered), fresh chilled, frozen, salted, in brine, dried or smoked	-	20
0210	Meat and edible meat offal, salted, in brine, dried or smoked; edible flours and meals of meat or meat offal		
	- Meat of swine:		
0210.11-007	-- Hams, shoulders and cuts thereof, with bone in	-	25
0210.12-000	-- Bellies (streaky) and cuts thereof	-	25
0210.19-001	-- Other	-	25
0210.20-005	- Meat of bovine animals	-	25
0210.90	- Other, including edible flours and meals of meat or meat offal:		

HS	Description	GSP Duties	MFN
0210.90-011	--- Poultry livers (flour, meal)	-	35
0210.90-996	--- Other	-	25
1601.00-008	Sausages and similar products, of meat, meat offal or blood; food preparations based on these products	-	25
1602	Other prepared or preserved meat, meat offal or blood:		
1602.10	- Homogenized preparations:		
1602.10-007	--- Of meat of swine and of bovine species	0	20
1602.10-992	--- Of other meat, meat offals	-	25
1602.20-009	- Of liver of any animal	-	25
	- Of poultry of heading No. 01.05		
1602.31-003	-- Of turkeys	-	25
1602.39-007	-- Other	-	25
	- Of swine:		
1602.41-004	-- Hams and cuts thereof	-	20
1602.42-007	-- Shoulders and cuts thereof	-	20
1602.49-008	-- Other, including mixtures	-	20
1602.50-002	- Of bovine animals	-	20
1602.90	- Other, including preparations of blood of any animal		
1602.90-015	--- Deep-frozen ready-made meals of vegetables and of meat, and farinaceous products and of meat	-	15
1602.90-996	--- Other	-	25
1603.00	Extracts and juices of meat, fish or crustaceans, molluscs or other aquatic invertebrates:		
1603.00-015	--- In containers of a net weight content not exceeding 20 kg., only of one kind	-	25
1603.00-024	--- In containers of a net weight content more than 1 kg., but not exceeding 20 kg., only of one kind	-	30
1603.00-033	--- In containers of a net weight content not exceeding 1 kg., only of one kind	-	20
1603.00-042	--- Mixtures	-	15
1604	Prepared or preserved fish; caviar and caviar substitutes prepared from fish eggs		
	- Fish, whole or in pieces, but not minced:		
1604.11-009	-- Salmon	5	24
1604.12-002	-- Herrings	5	24

HS	Description	GSP	MFN
		Duties	
1604.13-005	-- Sardines, sardinella and brisling or sprats	5	24
1604.14-008	-- Tunas, skipjack and Atlantic bonito (Sarda spp.)	5	24
1604.15-001	-- Mackerel	5	24
1604.16-004	-- Anchovies	5	24
1604.19-003	-- Other	5	24
1604.20-007	- Other prepared or preserved fish	5	24
1604.30-008	- Caviar and caviar substitutes	5	24
1605	Crustaceans, molluscs and other aquatic invertebrates, prepared or preserved:		
1605.10-005	- Crab	-	45
1605.20-006	- Shrimps and prawns	-	45
1605.30-007	- Lobster	-	45
1605.40-008	- Other crustaceans	-	45
1605.90	- Other:		
1605.90-012	--- Aquatic invertebrates	-	25
1605.90-997	--- Other	-	45