Arrangement Regarding Bovine Meat

INTERNATIONAL MEAT COUNCIL

REPLY TO QUESTIONNAIRE

NEW ZEALAND

(Updated to second quarter 1982)

Note: The present reply relates to:

PART A: Table A.1
PART B: Tables B.1, B.2, B.4
PART C: Tables C.3.1, C.3.2, C.4.2
PART D: Table D.1
PART E: Table E.1
PART F: Table F.1
## PART A

### Table A.1 Bovine Cattle Numbers and Herd Structure

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<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Total cattle and calves</td>
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<td>8,022.3</td>
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<td>8,035.5</td>
<td>7,930</td>
<td>7,880</td>
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<td>197.6</td>
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<td><strong>Dairy cows</strong></td>
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<td>2,035</td>
<td>2,039</td>
<td>2,048</td>
<td>2,033</td>
<td>2,053</td>
<td>2,084</td>
<td>+0.98</td>
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<td><strong>Dairy heifers</strong></td>
<td>414</td>
<td>425</td>
<td>432</td>
<td>454</td>
<td>435</td>
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<tr>
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<td>1,782</td>
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<td>552.5</td>
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<tr>
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<td>1,262.7</td>
<td>1,263.5</td>
<td>1,239.9</td>
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<td><strong>Calves</strong></td>
<td>1,906.9</td>
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<td>1,659.2</td>
<td>1,702.9</td>
<td>1,818.6</td>
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</table>

1/ Reporting country to provide explanatory note on how it defines these classes of stock if different from the following: dairy cows - female stock aged two years or more and kept mainly for milk purposes; dairy heifers - female stock aged one to two years being raised mainly for milk purposes; beef cows - female stock aged two years or more and kept mainly for beef purposes; beef heifers - female stock aged one to two years being kept mainly for beef purposes; calves - all cattle aged less than one year.

2/ MAF Estimate
<table>
<thead>
<tr>
<th></th>
<th>Cows and heifers</th>
<th>Adult male cattle</th>
<th>Calves</th>
<th>Total cattle and calves 3/</th>
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<td>737</td>
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<td>964.6</td>
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2/ MAF Estimate
3/ Year ending 30 September
4/ See table on page 4
5/ 1982 figures are provisional
### PART B

Table B.1 (Cont'd) Average Dressed Carcass Weights

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3/ Year ending 30 September
### PART B

#### Table B.2 Total Production of Bovine Meat

('000 metric tons, dressed carcass weight)

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<th>IV</th>
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<td></td>
<td></td>
<td>495.7</td>
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<td></td>
<td>495.7</td>
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<td></td>
<td></td>
<td></td>
<td>498.1</td>
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<td>480</td>
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²/ MAF Estimate
³/ Year ending 30 September
<table>
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<th>Total consumption of bovine meat, thousand metric tons, dressed carcass weight</th>
<th>Per caput consumption (kg.)</th>
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2/ MAF Estimate
3/ Year ending 30 September
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<th>Total cattle, beef and veal</th>
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6/ Excluding cattle exported for breeding purposes.
### PART C

Table C.3.2 Exports of Cattle, Beef and Veal by Value (f.o.b.)

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<th></th>
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<th>B (USS'000)</th>
<th>C (USS'000)</th>
<th>D (USS'000)</th>
<th>E (USS'000)</th>
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<tr>
<td></td>
<td>Cattle(^6/)</td>
<td>Beef and veal(^7/)</td>
<td>Total (A and B)</td>
<td>Total value (f.o.b.) merchandise exports</td>
<td>Ratio C/D</td>
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</tr>
</tbody>
</table>

\(^6/\) Excluding cattle exported for breeding purposes  
\(^7/\) Fresh, chilled, frozen and other (canned, cooked, etc.)
### Table C.4.2 Exports of Fresh and Chilled Beef and Veal by Country of Destination

Quantity (Q = Product Weight, 000 Metric Tons) and Value (V = US$1,000 f.o.b.)

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<td>Q</td>
<td>V</td>
<td>Q</td>
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<tr>
<td>TOTAL EXPORTS</td>
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<td>348.4</td>
<td>47.1</td>
<td>112.2</td>
<td>61.8</td>
<td>139.6</td>
<td>62.1</td>
<td>160.5</td>
</tr>
<tr>
<td>of which to:</td>
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<td></td>
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<td></td>
<td></td>
</tr>
<tr>
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<td>171.2</td>
<td>248.3</td>
<td>37.2</td>
<td>62.8</td>
<td>44.1</td>
<td>89.8</td>
<td>50.1</td>
<td>115.9</td>
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<tr>
<td>(2) Canada</td>
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<td>54.3</td>
<td>5.9</td>
<td>9.0</td>
<td>8.0</td>
<td>17.2</td>
<td>8.9</td>
<td>22.6</td>
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<tr>
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<td>12.7</td>
<td>0.3</td>
<td>1.6</td>
<td>2.0</td>
<td>7.9</td>
<td>1.9</td>
<td>5.1</td>
</tr>
<tr>
<td>(4) Japan</td>
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<td>16.7</td>
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<td>-</td>
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<td>0.6</td>
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<td>(6) USSR</td>
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<td>-</td>
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<td>2.6</td>
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</tr>
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<td>Year</td>
<td>Average minimum price if any, guaranteed to the producer</td>
<td>Average price received by producers</td>
<td>Average wholesale prices</td>
<td>Average retail price for beef</td>
<td>Average import prices (c.i.f.)</td>
<td>Average retail price for major competing meat</td>
<td>Real per capita disposable income</td>
<td>Consumer price index</td>
</tr>
<tr>
<td>------</td>
<td>----------------------------------------------------------</td>
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<td>----------------------------</td>
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<td>111.0</td>
<td>539.60</td>
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<td>125.0</td>
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<td>611.04</td>
<td>212.17</td>
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<td>125.0</td>
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<td>125.0</td>
<td>666.97</td>
<td>228.60</td>
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<td></td>
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<td>125.0</td>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1983</td>
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<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

8/ Annual average prices are for the year ending 30 September. Annual prices are weighted averages. Quarterly prices are (unweighted) averages only.

9/ This series records the time-series of prices for a Hogget Forequarter (a young adult sheep - which is the main alternative meat consumed).

10/ Consumer Price Index - December 1980 quarter = 1,000.
### Table E.1 Production, Consumption, Imports, Exports and Prices of Offals of Bovine Animals

<table>
<thead>
<tr>
<th>Year</th>
<th>Production</th>
<th>Consumption</th>
<th>Imports</th>
<th>Exports</th>
<th>Representative prices</th>
</tr>
</thead>
<tbody>
<tr>
<td>1977</td>
<td>58,000</td>
<td>17,200</td>
<td>Nil</td>
<td>23,581</td>
<td>$809</td>
</tr>
<tr>
<td>1978</td>
<td>58,800</td>
<td>17,300</td>
<td>Nil</td>
<td>17,934</td>
<td>$793</td>
</tr>
<tr>
<td>1979</td>
<td>58,100</td>
<td>15,500</td>
<td>Nil</td>
<td>16,896</td>
<td>$1030</td>
</tr>
<tr>
<td>1980</td>
<td>61,000</td>
<td>15,800</td>
<td>Nil</td>
<td>13,385</td>
<td>$1473</td>
</tr>
<tr>
<td>1981</td>
<td>50,600</td>
<td>15,900</td>
<td>Nil</td>
<td>14,468</td>
<td>$1334</td>
</tr>
<tr>
<td>1982</td>
<td>Quarter 1</td>
<td>16,800</td>
<td>4,800</td>
<td>15,702</td>
<td>$1363</td>
</tr>
<tr>
<td>FORECAST</td>
<td>1982</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

- **11/** Figures for production and consumption are for "other meats, including offal", i.e. all meats other than beef, veal, mutton, lamb and pig meats.
- **12/** Exports are for year ended 30 June.
- **13/** Representative prices are average f.o.b. exports, per tonne in NZ$
Table F.1 Production, Imports, Exports and Prices of Cattle Hides

<table>
<thead>
<tr>
<th>Year</th>
<th>Production</th>
<th>Imports</th>
<th>Exports 000's</th>
<th>Representative prices</th>
</tr>
</thead>
<tbody>
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<td></td>
<td></td>
<td>2891</td>
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<td>1978</td>
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<td>1979</td>
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<td>2597</td>
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</tr>
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<td>1980</td>
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<td>1981</td>
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<td></td>
</tr>
<tr>
<td>1982</td>
<td></td>
<td></td>
<td>3215</td>
<td></td>
</tr>
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</tr>
<tr>
<td>1983</td>
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<td></td>
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</tr>
<tr>
<td>1984</td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>
Notes/Notas

1 Prière de fournir une note expliquant comment sont définies ces catégories de bétail, si leurs défnitions diffèrent des suivantes: vaches laitières - femelles de deux ans ou plus élevées principalement pour la production de lait; génisses laitières - femelles d'un à deux ans élevées principalement pour la production de lait; vaches de boucherie - femelles de deux ans ou plus élevées principalement pour la boucherie; génisses de boucherie - femelles d'un à deux ans élevées principalement pour la boucherie; veaux - tous les bovins de moins d'un an. Expliquese en una nota còmo se definen estas categorias de ganado en caso de que difieran de las siguientes: vacas lecheras - hembras de dos o más años destinadas principalmente a la producciôn de leche; becerras lecheras - hembras de entre uno y dos años destinadas principalmente a la producciôn de leche; vacas para carne - hembras de dos o más años destinadas principalmente a la producciôn de carne; becerras para carne - hembras de entre uno y dos años destinadas principalmente a la producciôn de carne; terneros - machos y hembras de menos de un año.

2 Estimations du Ministère de l'agriculture et des forêts./Estimaciones del Ministerio de Agricultura y Silvicultura

3 Campagne se terminant le 30 septembre./Año terminado el 30 de septiembre.

4 Voir tableau, page 4./Véase el cuadro de la página 4.

5 Les chiffres de 1982 sont provisoires./Las cifras correspondientes a 1982 son provisionales.

6 A l'exclusion des bovins exportés pour la reproduction./Excluidas las exportaciones de animales destinados a la reproducciôn.

7 Viandes fraîches, réfrigérées, congelées et autres (en boîtes, cuisinées, etc.)./Fresca, refrigerada, congelada y de otra clase (en lata, cocida, etc.)

8 La moyenne annuelle des prix est calculée pour la campagne se terminant le 30 septembre. Il s'agit d'une moyenne pondérée. Les prix trimestriels indiqués sont seulement des prix moyens (non pondérés). /Los precios medios anuales corresponden al año terminado el 30 de septiembre. Los precios anuales son promedios ponderados. Los precios trimestrales sólo son promedios simples (no ponderados).

9 Série chronologique des prix des quartiers avant de jeunes moutons adultes de type "Hogget", qui constituent la principale autre viande consommée./Es ésta la serie cronológica de los precios de un cuarto delantero Hogget (es decir, proveniente de un ovino adulto joven), que es la otra carne que más se consume.

10 Indice des prix à la consommation - Trimestre octobre-décembre 1980 = 1 000./Indice de precios al consumidor: Trimestre finalizado en diciembre de 1980 = 1000.
Les chiffres de la production et de la consommation portent sur les "autres viandes, y compris les abats", c'est-à-dire toutes les viandes autres que celles de boeuf, de veau, de mouton, d'agneau et de porc. En el caso de la producción y el consumo las cifras corresponden a las "demás carnes, incluidos los despojos", esto es, las carnes de toda clase salvo de vaca, ternera, cordero y cerdo.

Exportations de la campagne se terminant le 30 juin. Las exportaciones corresponden al año terminado el 30 de junio.

Prix moyens à l'exportation, f.o.b., la tonne, en dollars néo-zélandais. Los precios representativos son los medios de exportación FOB en dólares neozelandeses la tonelada.